

小規模企業景気動向調査

[2020年9月期調査]

～全業種で4カ月連続の改善も、未だ本格的な回復には程遠い小規模企業景況～

2020年10月28日
全国商工会連合会

<調査概要>

調査対象：全国約300商工会の経営指導員

調査時点：2020年9月末

調査方法：対象商工会経営指導員による調査票への選択記入式

<産業全体> ◇…全業種で4カ月連続の改善も、未だ本格的な回復には程遠い小規模企業景況…◇

9月期の小規模企業の業況DIは、全業種で4カ月連続の改善となり、特に、回復が遅れていたサービス業については、各種景気刺激策やGoToキャンペーンの利用で観光需要に回復の兆しが見られ、全DIが10pt以上改善し、緊急事態宣言前の3月期を上回る水準に回復した。しかし、全業種とも水準は未だにコロナ禍以前には戻らず、回復には程遠い状況である。経営指導員からは、生活様式や企業活動が激的な変化に直面している中、変化に対応できている事業者と対応に苦慮している事業者との間で、回復に差がでているとのコメントがあった。

<製造業> ◇…自動車関連で明るい動きがあるも、力強さに欠ける製造業…◇

製造業は、4カ月連続で全DIが5pt以上の改善となった。機械・金属関連は大手自動車メーカーの生産が回復してきたため、受注が増え、売上増加傾向にあるとの声があった。繊維関連は、一部で、新型コロナウイルス感染症のための布製マスクや医療用防護服等の売上は拡大傾向にあるが、展示会の中止や催事販売を再開しても客足が鈍い等、全体的には厳しい状況が続いている。食料品関連は、先月と同様、需要分野が内食向けか外食向けによって回復度合いに大きな差が見られるとのコメントがあった。

<建設業> ◇…回復基調が加速も、今後に不安が残る建設業…◇

建設業は4カ月連続で全DIが改善した。業況DIの改善幅は、緊急事態宣言後最大となった。公共工事については、引き続き堅調であるとの声が多く聞かれた、また、民需の住宅関連でも、新規着工やリフォーム等で延期していた工事が動きつつあり、加えて、資材不足も解消されつつあるため、復調の兆しがある。しかし、昨年ほどの工事量は確保できていない事業者も多く、また、消費者心理や投資意欲が冷え込んでいるため、今後の経済状況が不透明であることから、先行きを懸念するコメントが目立った。

<小売業> ◇…消費意欲が鈍く、小幅な回復にとどまった小売業…◇

小売業は、全業種の中で唯一資金繰りDIがマイナスとなり、他のDIは小幅な改善にとどまった。耐久消費材関連は、景気刺激策の効果もあり、先月ほどではないが、好調を維持している。食料品関連は、内食需要は堅調であるが、天候不順による野菜の不作や鮮魚の不漁による価格の高騰等、伸び悩んだ。衣料品関連は、景気刺激策の効果もあり、人の動きは出てきたが、未だ外出自粛傾向は根強く、また、猛暑の影響で秋物の動きが悪く、資金繰りが悪化している。全般的には、消費意欲が鈍いとのコメントが目立った。

<サービス業> ◇…宿泊業・理美容業を中心に大幅な改善となったサービス業…◇

サービス業は、全DIで4か月連続で改善し、緊急事態宣言前の3月期の水準を超えた。理美容業については、外出への抵抗が薄れ、顧客が戻りつつあるとのコメントが目立った。宿泊業は、GoToキャンペーン等の効果により、宿泊客や予約が増加し、稼働率が上昇している。また、それに伴い宿泊関連の洗濯業も回復基調にある。一方、高級宿泊施設に需要が集中し、低価格な施設や団体客・インバウンド向けの施設は厳しい状況が続いているとの声もあった。

| 業種 | 産業全体 | | | 製造業 | | | 建設業 | | |
|------|--------|--------|-----|--------|--------|-----|--------|--------|-----|
| | 8月 | 9月 | 前月比 | 8月 | 9月 | 前月比 | 8月 | 9月 | 前月比 |
| 売上額 | ▲ 61.8 | ▲ 54.9 | 6.9 | ▲ 68.8 | ▲ 62.6 | 6.2 | ▲ 53.1 | ▲ 44.8 | 8.3 |
| 採算 | ▲ 59.6 | ▲ 51.8 | 7.8 | ▲ 67.9 | ▲ 60.2 | 7.7 | ▲ 51.1 | ▲ 42.8 | 8.3 |
| 資金繰り | ▲ 58.3 | ▲ 52.5 | 5.8 | ▲ 63.8 | ▲ 56.9 | 6.9 | ▲ 53.5 | ▲ 48.0 | 5.5 |
| 業況 | ▲ 63.1 | ▲ 55.4 | 7.7 | ▲ 71.1 | ▲ 65.5 | 5.6 | ▲ 54.6 | ▲ 45.6 | 9.0 |

| 業種 | 小売業 | | | サービス業 | | |
|------|--------|--------|-------|--------|--------|------|
| | 8月 | 9月 | 前月比 | 8月 | 9月 | 前月比 |
| 売上額 | ▲ 55.4 | ▲ 53.0 | 2.4 | ▲ 70.0 | ▲ 59.1 | 10.9 |
| 採算 | ▲ 54.3 | ▲ 51.9 | 2.4 | ▲ 65.1 | ▲ 52.5 | 12.6 |
| 資金繰り | ▲ 52.2 | ▲ 52.4 | ▲ 0.2 | ▲ 63.4 | ▲ 52.7 | 10.7 |
| 業況 | ▲ 57.0 | ▲ 55.6 | 1.4 | ▲ 69.7 | ▲ 54.7 | 15.0 |

注) DI (景気動向指数) は各調査項目について、増加(好転)企業割合から減少(悪化)企業割合を差し引いた値を示す。

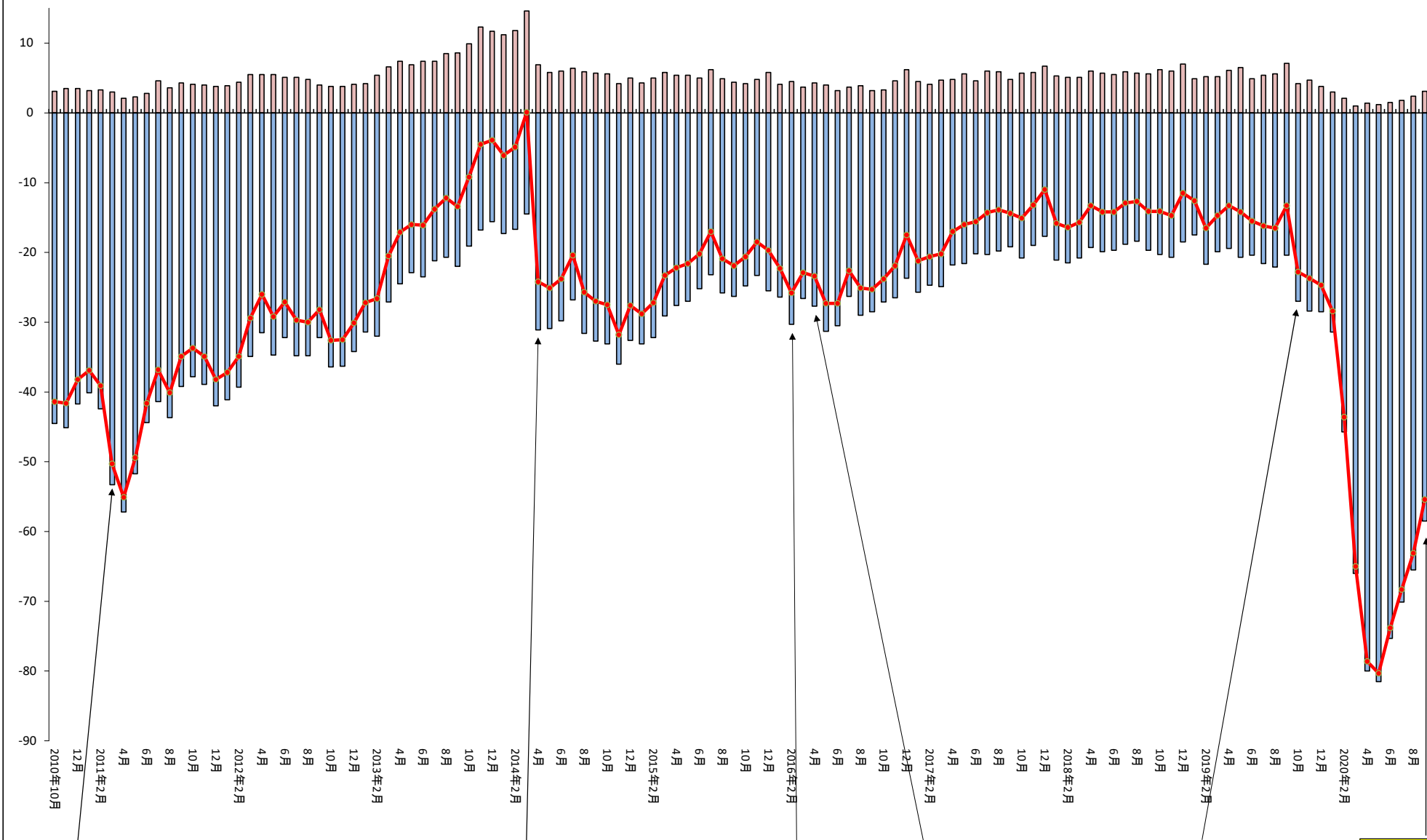
全国商工会連合会 政策推進部 事業環境課

〒100-0006 東京都千代田区有楽町1-7-1 有楽町電気ビル北館19F TEL:03-6268-0085 FAX:03-6268-0997 担当:牧

小規模企業景気動向調査(月次)

産業全体の業況…過去10年のトレンド…

■悪化
■好転
●DI



11年3月
東日本大震災
(-50.3)

14年4月
消費税率8%に引上げ
(-24.2)

16年2月16日
日銀マイナス金利導入
(-25.8)

17年4月
熊本地震 (-23.4)

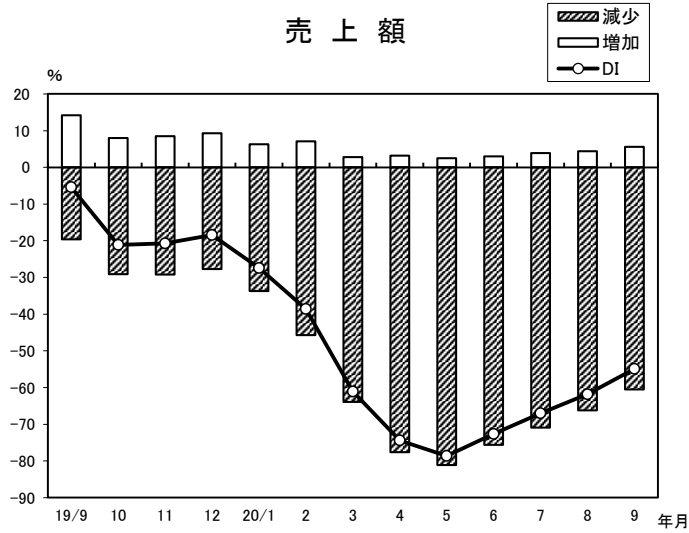
19年10月
消費税率10%引上げ
(-22.8)

20年9月
(-55.4)

小規模企業景気動向調査(2020年9月期)

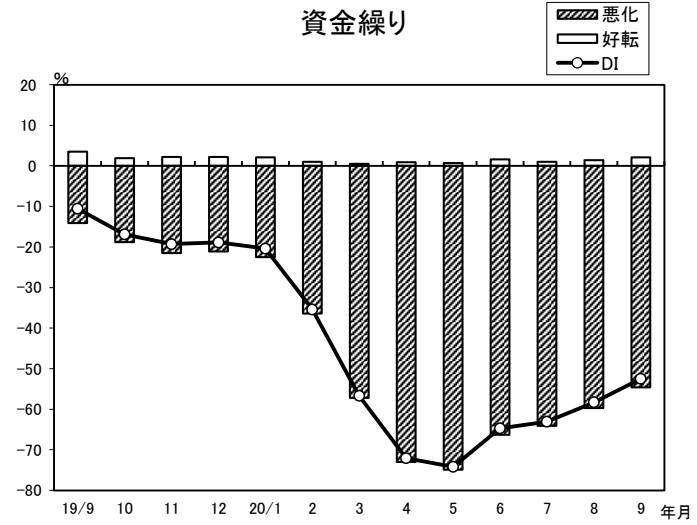
産業全体(前年同月比)

売上額



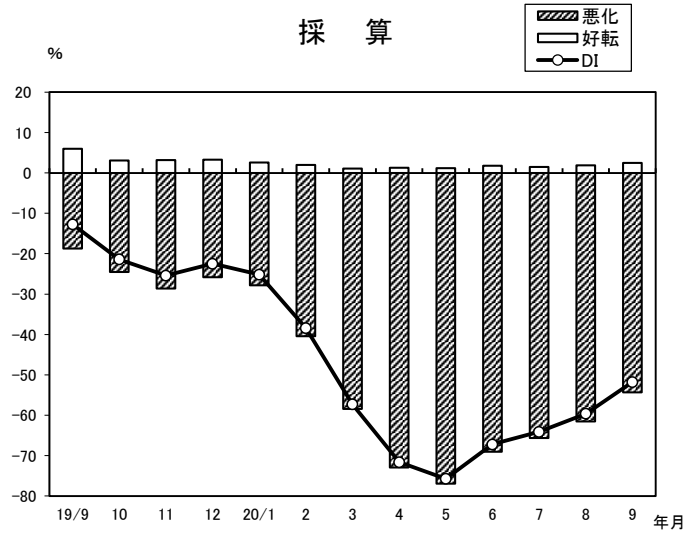
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|-------|
| 19/9 | 14.2 | -19.6 | -5.4 |
| 10 | 8.0 | -29.1 | -21.1 |
| 11 | 8.5 | -29.2 | -20.7 |
| 12 | 9.3 | -27.7 | -18.4 |
| 20/1 | 6.3 | -33.7 | -27.4 |
| 2 | 7.1 | -45.7 | -38.6 |
| 3 | 2.8 | -63.9 | -61.1 |
| 4 | 3.2 | -77.6 | -74.4 |
| 5 | 2.5 | -81.1 | -78.6 |
| 6 | 3.0 | -75.6 | -72.6 |
| 7 | 3.9 | -70.9 | -67.0 |
| 8 | 4.4 | -66.2 | -61.8 |
| 9 | 5.6 | -60.5 | -54.9 |

資金繰り



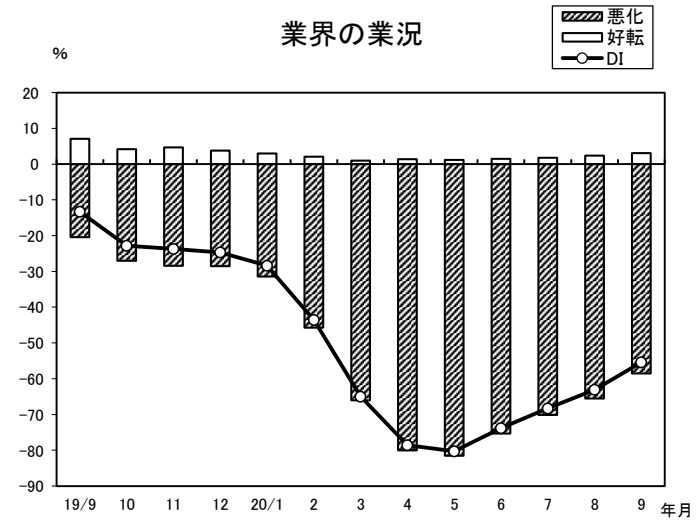
| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 3.5 | -14.1 | -10.6 |
| 10 | 1.9 | -18.8 | -16.9 |
| 11 | 2.2 | -21.5 | -19.3 |
| 12 | 2.2 | -21.1 | -18.9 |
| 20/1 | 2.1 | -22.5 | -20.4 |
| 2 | 1.0 | -36.4 | -35.4 |
| 3 | 0.5 | -57.2 | -56.7 |
| 4 | 0.9 | -73.0 | -72.1 |
| 5 | 0.7 | -74.9 | -74.2 |
| 6 | 1.6 | -66.3 | -64.7 |
| 7 | 1.0 | -64.1 | -63.1 |
| 8 | 1.4 | -59.7 | -58.3 |
| 9 | 2.1 | -54.6 | -52.5 |

採算



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 6.0 | -18.7 | -12.7 |
| 10 | 3.1 | -24.5 | -21.4 |
| 11 | 3.2 | -28.6 | -25.4 |
| 12 | 3.3 | -25.8 | -22.5 |
| 20/1 | 2.6 | -27.8 | -25.2 |
| 2 | 2.0 | -40.4 | -38.4 |
| 3 | 1.1 | -58.4 | -57.3 |
| 4 | 1.3 | -72.9 | -71.6 |
| 5 | 1.2 | -76.9 | -75.7 |
| 6 | 1.8 | -69.0 | -67.2 |
| 7 | 1.5 | -65.6 | -64.1 |
| 8 | 1.9 | -61.5 | -59.6 |
| 9 | 2.5 | -54.3 | -51.8 |

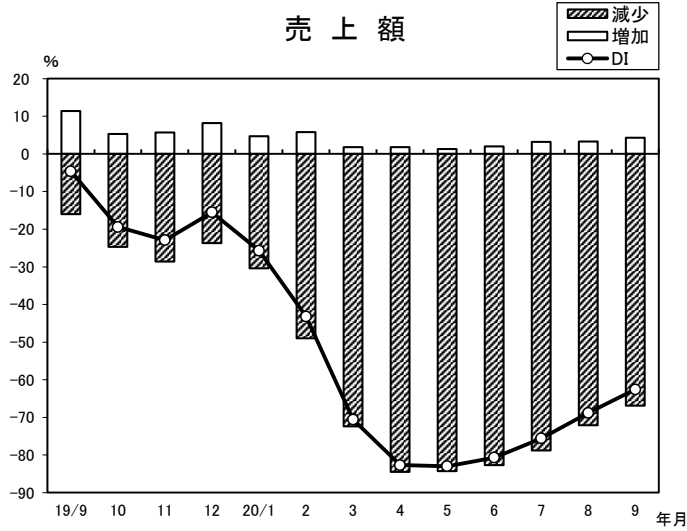
業界の業況



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 7.1 | -20.4 | -13.3 |
| 10 | 4.2 | -27.0 | -22.8 |
| 11 | 4.7 | -28.4 | -23.7 |
| 12 | 3.8 | -28.5 | -24.7 |
| 20/1 | 3.0 | -31.4 | -28.4 |
| 2 | 2.1 | -45.7 | -43.6 |
| 3 | 1.0 | -66.0 | -65.0 |
| 4 | 1.4 | -80.0 | -78.6 |
| 5 | 1.2 | -81.5 | -80.3 |
| 6 | 1.5 | -75.3 | -73.8 |
| 7 | 1.8 | -70.1 | -68.3 |
| 8 | 2.4 | -65.5 | -63.1 |
| 9 | 3.1 | -58.5 | -55.4 |

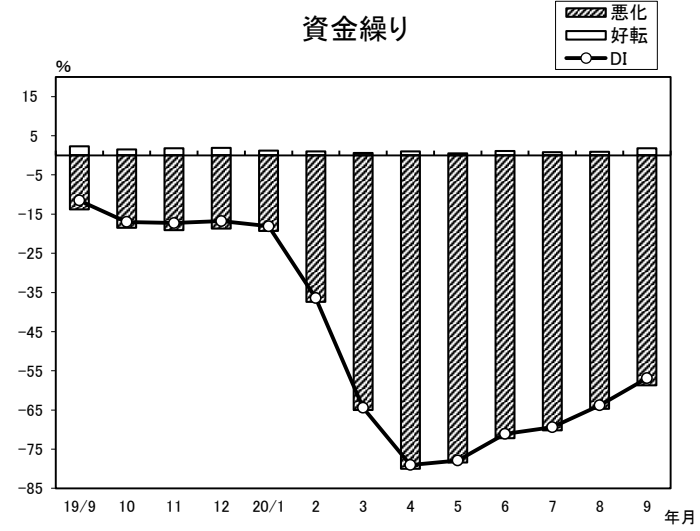
製 造 業(前年同月比)

売 上 額



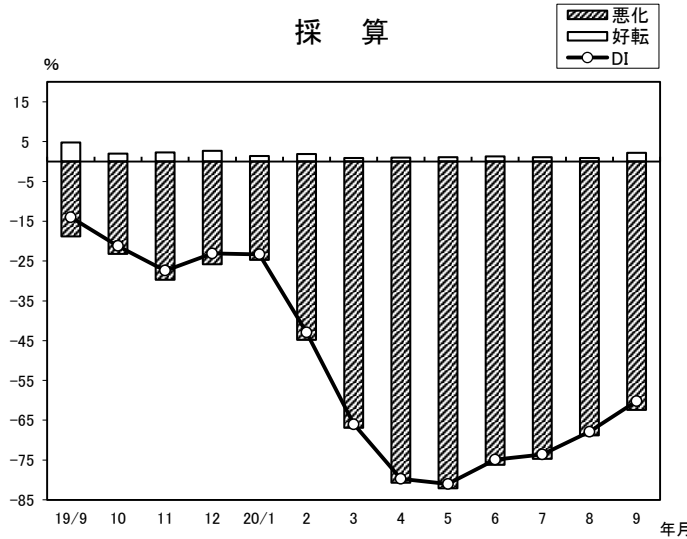
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|-------|
| 19/9 | 11.4 | -16.0 | -4.6 |
| 10 | 5.3 | -24.7 | -19.4 |
| 11 | 5.7 | -28.6 | -22.9 |
| 12 | 8.2 | -23.7 | -15.5 |
| 20/1 | 4.7 | -30.4 | -25.7 |
| 2 | 5.8 | -49.0 | -43.2 |
| 3 | 1.8 | -72.4 | -70.6 |
| 4 | 1.8 | -84.3 | -82.7 |
| 5 | 1.3 | -84.3 | -83.0 |
| 6 | 2.0 | -82.7 | -80.7 |
| 7 | 3.2 | -78.8 | -75.6 |
| 8 | 3.3 | -72.1 | -68.8 |
| 9 | 4.3 | -66.9 | -62.6 |

資 金 繰 り



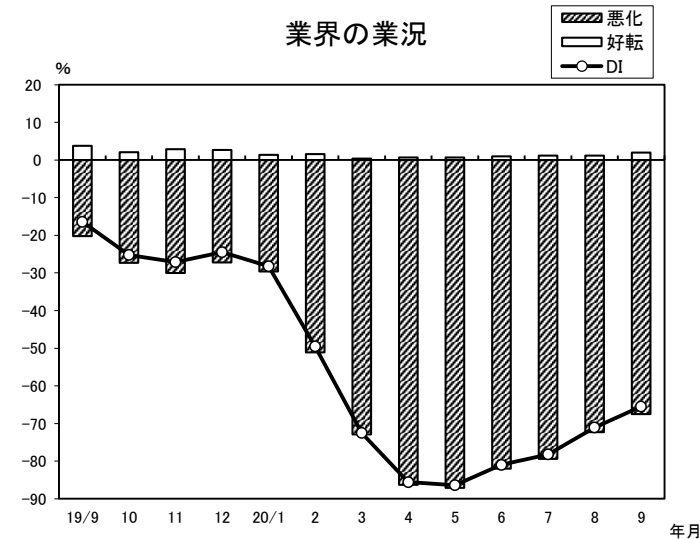
| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 2.3 | -13.8 | -11.5 |
| 10 | 1.5 | -18.5 | -17.0 |
| 11 | 1.8 | -19.1 | -17.3 |
| 12 | 1.9 | -18.7 | -16.8 |
| 20/1 | 1.2 | -19.3 | -18.1 |
| 2 | 1.0 | -37.4 | -36.4 |
| 3 | 0.6 | -65.0 | -64.4 |
| 4 | 1.0 | -80.0 | -79.0 |
| 5 | 0.5 | -78.4 | -77.9 |
| 6 | 1.1 | -72.2 | -71.1 |
| 7 | 0.8 | -70.2 | -69.4 |
| 8 | 0.9 | -64.7 | -63.8 |
| 9 | 1.8 | -58.7 | -56.9 |

採 算



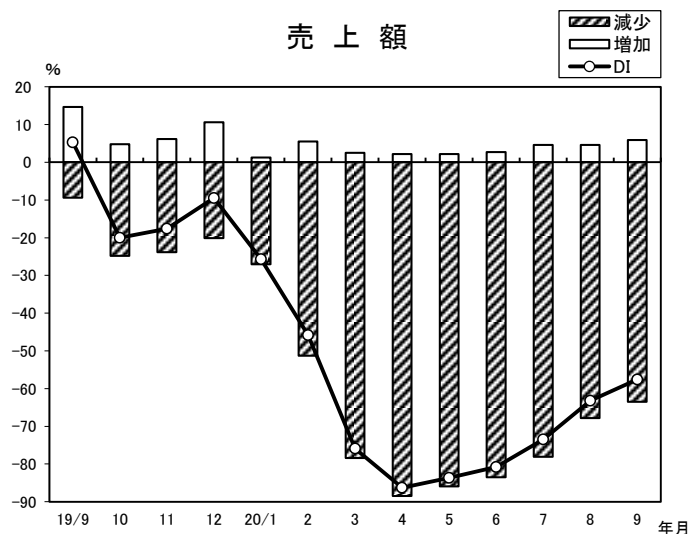
| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 4.8 | -18.8 | -14.0 |
| 10 | 2.0 | -23.2 | -21.2 |
| 11 | 2.3 | -29.7 | -27.4 |
| 12 | 2.7 | -25.8 | -23.1 |
| 20/1 | 1.4 | -24.7 | -23.3 |
| 2 | 1.9 | -44.8 | -42.9 |
| 3 | 0.9 | -66.9 | -66.0 |
| 4 | 1.0 | -80.7 | -79.7 |
| 5 | 1.1 | -82.1 | -81.0 |
| 6 | 1.3 | -76.2 | -74.9 |
| 7 | 1.1 | -74.7 | -73.6 |
| 8 | 0.9 | -68.8 | -67.9 |
| 9 | 2.2 | -62.4 | -60.2 |

業 界 の 業 況

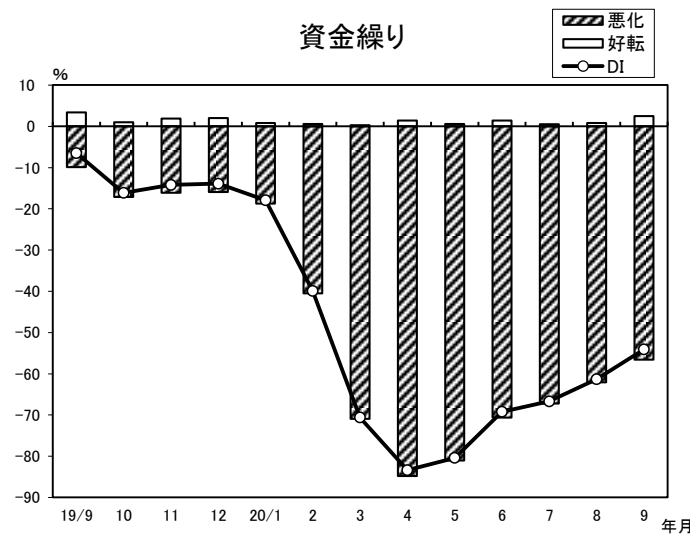


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 3.8 | -20.2 | -16.4 |
| 10 | 2.1 | -27.3 | -25.2 |
| 11 | 2.9 | -30.0 | -27.1 |
| 12 | 2.7 | -27.2 | -24.5 |
| 20/1 | 1.4 | -29.6 | -28.2 |
| 2 | 1.6 | -51.1 | -49.5 |
| 3 | 0.4 | -72.9 | -72.5 |
| 4 | 0.7 | -86.3 | -85.6 |
| 5 | 0.7 | -87.1 | -86.4 |
| 6 | 1.0 | -82.0 | -81.0 |
| 7 | 1.2 | -79.4 | -78.2 |
| 8 | 1.2 | -72.3 | -71.1 |
| 9 | 2.0 | -67.5 | -65.5 |

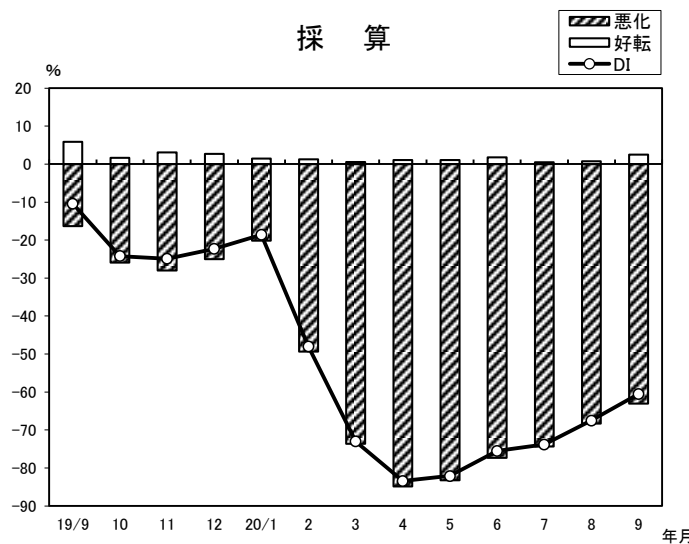
製 造 業【食料品】（前年同月比）



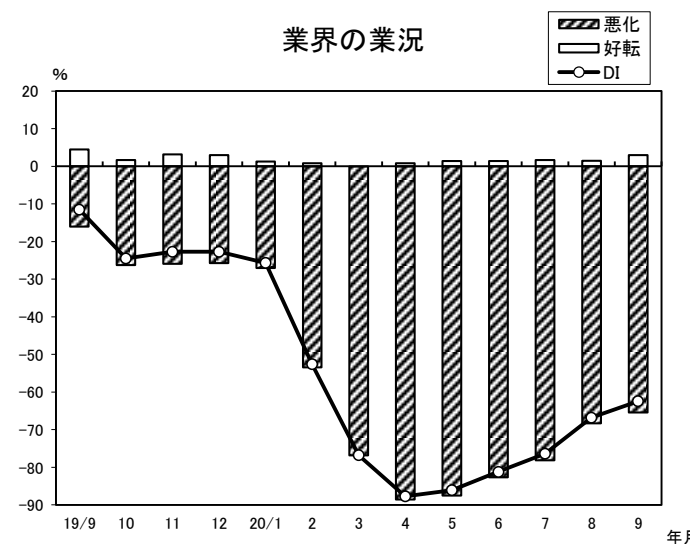
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|-------|
| 19/9 | 14.7 | -9.4 | 5.3 |
| 10 | 4.8 | -24.8 | -20.0 |
| 11 | 6.2 | -23.8 | -17.6 |
| 12 | 10.6 | -20.1 | -9.5 |
| 20/1 | 1.3 | -27.0 | -25.7 |
| 2 | 5.5 | -51.3 | -45.8 |
| 3 | 2.5 | -78.4 | -75.9 |
| 4 | 2.2 | -88.5 | -86.3 |
| 5 | 2.2 | -85.9 | -83.7 |
| 6 | 2.7 | -83.5 | -80.8 |
| 7 | 4.6 | -78.1 | -73.5 |
| 8 | 4.6 | -67.8 | -63.2 |
| 9 | 5.9 | -63.5 | -57.6 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 3.4 | -9.9 | -6.5 |
| 10 | 1.0 | -17.1 | -16.1 |
| 11 | 1.9 | -16.1 | -14.2 |
| 12 | 2.0 | -15.9 | -13.9 |
| 20/1 | 0.8 | -18.7 | -17.9 |
| 2 | 0.6 | -40.5 | -39.9 |
| 3 | 0.3 | -70.9 | -70.6 |
| 4 | 1.4 | -84.8 | -83.4 |
| 5 | 0.6 | -81.0 | -80.4 |
| 6 | 1.4 | -70.6 | -69.2 |
| 7 | 0.5 | -67.2 | -66.7 |
| 8 | 0.8 | -62.1 | -61.3 |
| 9 | 2.5 | -56.6 | -54.1 |

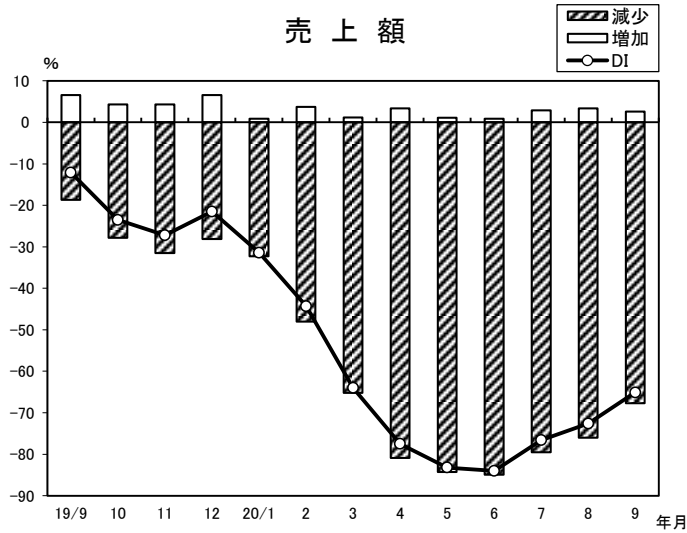


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 5.9 | -16.3 | -10.4 |
| 10 | 1.7 | -25.9 | -24.2 |
| 11 | 3.1 | -28.0 | -24.9 |
| 12 | 2.7 | -25.0 | -22.3 |
| 20/1 | 1.5 | -20.1 | -18.6 |
| 2 | 1.3 | -49.3 | -48.0 |
| 3 | 0.6 | -73.6 | -73.0 |
| 4 | 1.1 | -84.8 | -83.4 |
| 5 | 1.1 | -83.2 | -82.1 |
| 6 | 1.8 | -77.3 | -75.5 |
| 7 | 0.5 | -74.3 | -73.8 |
| 8 | 0.8 | -68.3 | -67.5 |
| 9 | 2.5 | -63.0 | -60.5 |

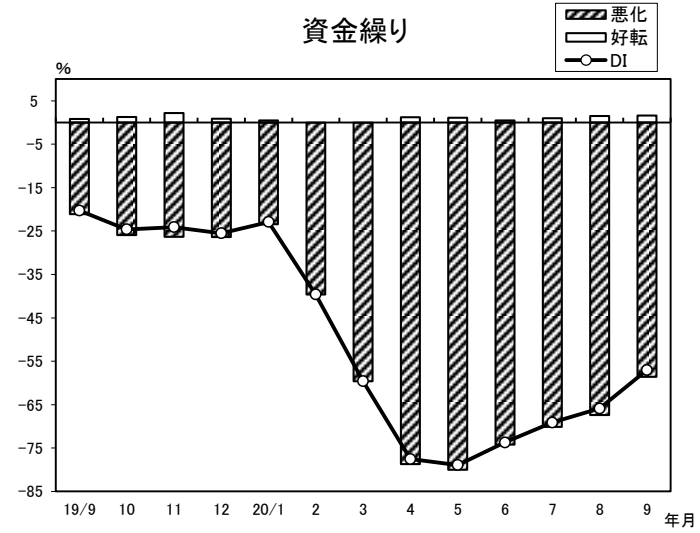


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 4.5 | -16.0 | -11.5 |
| 10 | 1.7 | -26.2 | -24.5 |
| 11 | 3.2 | -25.9 | -22.7 |
| 12 | 3.0 | -25.7 | -22.7 |
| 20/1 | 1.3 | -27.0 | -25.7 |
| 2 | 0.8 | -53.4 | -52.6 |
| 3 | 0.0 | -76.8 | -76.8 |
| 4 | 0.8 | -88.5 | -87.7 |
| 5 | 1.4 | -87.5 | -86.1 |
| 6 | 1.4 | -82.6 | -81.2 |
| 7 | 1.7 | -78.1 | -76.4 |
| 8 | 1.5 | -68.3 | -66.8 |
| 9 | 3.0 | -65.4 | -62.4 |

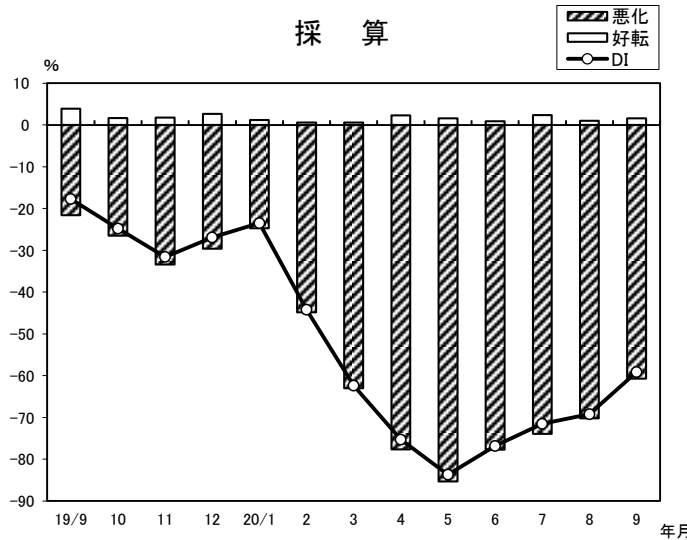
製造業【繊維】（前年同月比）



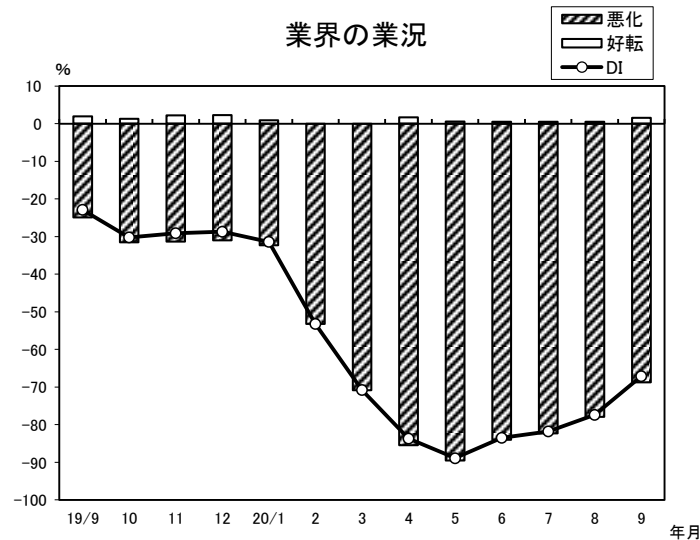
| 年/月 | 増加 | 減少 | DI |
|------|-----|-------|-------|
| 19/9 | 6.6 | -18.7 | -12.1 |
| 10 | 4.3 | -27.8 | -23.5 |
| 11 | 4.3 | -31.5 | -27.2 |
| 12 | 6.6 | -28.1 | -21.5 |
| 20/1 | 0.9 | -32.3 | -31.4 |
| 2 | 3.7 | -48.0 | -44.3 |
| 3 | 1.2 | -65.2 | -64.0 |
| 4 | 3.4 | -80.9 | -77.5 |
| 5 | 1.1 | -84.3 | -83.2 |
| 6 | 0.9 | -84.9 | -84.0 |
| 7 | 2.9 | -79.5 | -76.6 |
| 8 | 3.4 | -76.0 | -72.6 |
| 9 | 2.6 | -67.7 | -65.1 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 0.8 | -21.1 | -20.3 |
| 10 | 1.3 | -25.9 | -24.6 |
| 11 | 2.2 | -26.3 | -24.1 |
| 12 | 0.9 | -26.4 | -25.5 |
| 20/1 | 0.5 | -23.4 | -22.9 |
| 2 | 0.0 | -39.6 | -39.6 |
| 3 | 0.0 | -59.6 | -59.6 |
| 4 | 1.2 | -78.7 | -77.5 |
| 5 | 1.1 | -80.0 | -78.9 |
| 6 | 0.5 | -74.2 | -73.7 |
| 7 | 1.0 | -70.1 | -69.1 |
| 8 | 1.5 | -67.4 | -65.9 |
| 9 | 1.6 | -58.6 | -57.0 |

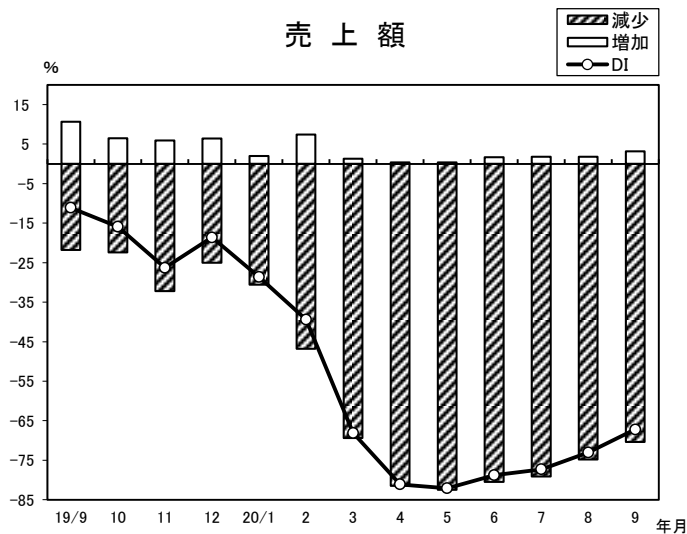


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 3.9 | -21.6 | -17.7 |
| 10 | 1.7 | -26.5 | -24.8 |
| 11 | 1.8 | -33.4 | -31.6 |
| 12 | 2.7 | -29.6 | -26.9 |
| 20/1 | 1.2 | -24.7 | -23.5 |
| 2 | 0.6 | -44.8 | -44.2 |
| 3 | 0.6 | -63.0 | -62.4 |
| 4 | 2.3 | -77.6 | -75.3 |
| 5 | 1.6 | -85.3 | -83.7 |
| 6 | 0.9 | -77.7 | -76.8 |
| 7 | 2.4 | -73.9 | -71.5 |
| 8 | 1.0 | -70.2 | -69.2 |
| 9 | 1.6 | -60.7 | -59.1 |

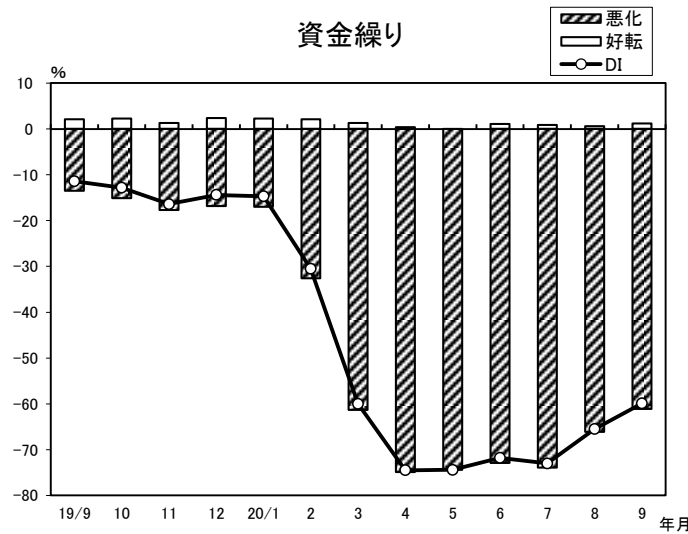


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 2.0 | -24.9 | -22.9 |
| 10 | 1.3 | -31.5 | -30.2 |
| 11 | 2.2 | -31.3 | -29.1 |
| 12 | 2.3 | -31.0 | -28.7 |
| 20/1 | 0.9 | -32.3 | -31.4 |
| 2 | 0.0 | -53.2 | -53.2 |
| 3 | 0.0 | -70.8 | -70.8 |
| 4 | 1.7 | -85.4 | -83.7 |
| 5 | 0.6 | -89.5 | -88.9 |
| 6 | 0.5 | -84.0 | -83.5 |
| 7 | 0.5 | -82.3 | -81.8 |
| 8 | 0.5 | -77.9 | -77.4 |
| 9 | 1.6 | -68.7 | -67.1 |

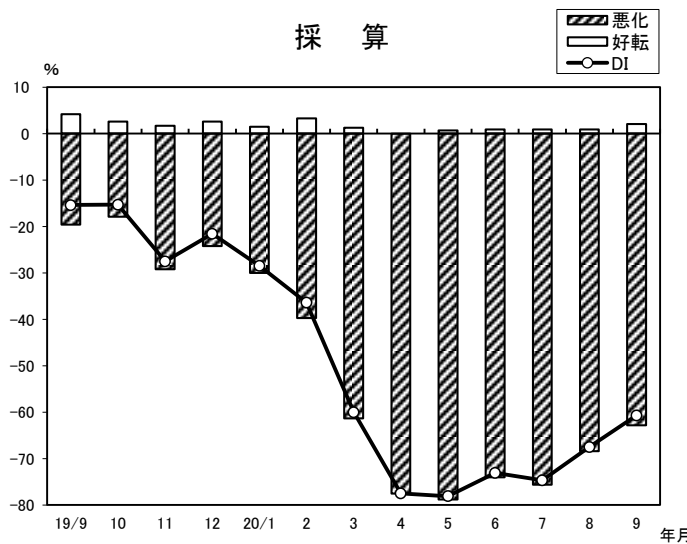
製 造 業【機械・金属】（前年同月比）



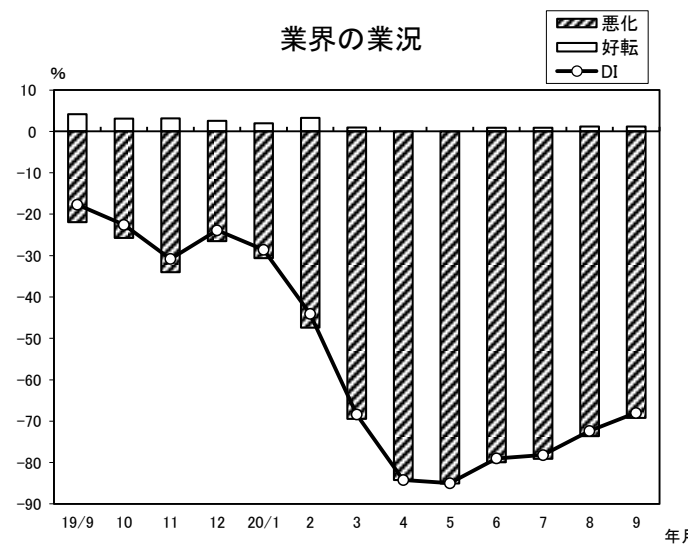
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|-------|
| 19/9 | 10.7 | -21.8 | -11.1 |
| 10 | 6.5 | -22.4 | -15.9 |
| 11 | 5.9 | -32.2 | -26.3 |
| 12 | 6.4 | -25.0 | -18.6 |
| 20/1 | 2.0 | -30.6 | -28.6 |
| 2 | 7.4 | -46.8 | -39.4 |
| 3 | 1.3 | -69.4 | -68.1 |
| 4 | 0.4 | -81.5 | -81.1 |
| 5 | 0.4 | -82.5 | -82.1 |
| 6 | 1.7 | -80.5 | -78.8 |
| 7 | 1.8 | -79.1 | -77.3 |
| 8 | 1.8 | -74.8 | -73.0 |
| 9 | 3.2 | -70.4 | -67.2 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 2.1 | -13.5 | -11.4 |
| 10 | 2.3 | -15.1 | -12.8 |
| 11 | 1.3 | -17.7 | -16.4 |
| 12 | 2.4 | -16.8 | -14.4 |
| 20/1 | 2.3 | -17.0 | -14.7 |
| 2 | 2.1 | -32.6 | -30.5 |
| 3 | 1.3 | -61.3 | -60.0 |
| 4 | 0.4 | -74.9 | -74.5 |
| 5 | 0.0 | -74.4 | -74.4 |
| 6 | 1.1 | -72.9 | -71.8 |
| 7 | 0.9 | -73.9 | -73.0 |
| 8 | 0.6 | -66.1 | -65.5 |
| 9 | 1.2 | -61.1 | -59.9 |



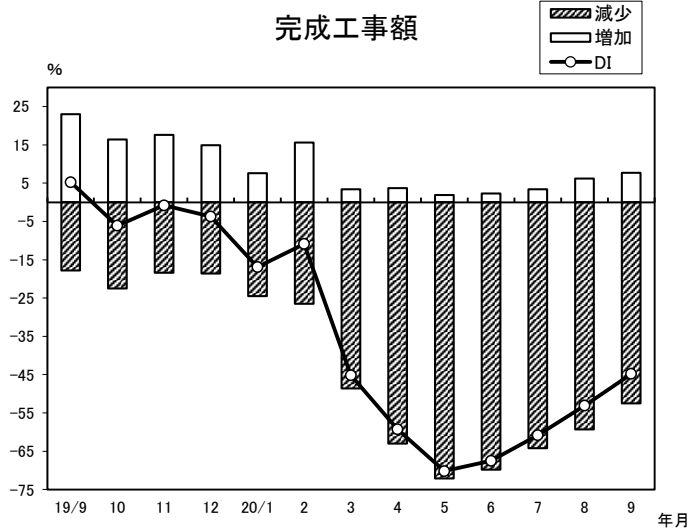
| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 4.2 | -19.6 | -15.4 |
| 10 | 2.6 | -17.9 | -15.3 |
| 11 | 1.7 | -29.2 | -27.5 |
| 12 | 2.6 | -24.2 | -21.6 |
| 20/1 | 1.5 | -30.0 | -28.5 |
| 2 | 3.3 | -39.7 | -36.4 |
| 3 | 1.3 | -61.3 | -60.0 |
| 4 | 0.0 | -77.5 | -77.5 |
| 5 | 0.7 | -78.8 | -78.1 |
| 6 | 0.9 | -74.0 | -73.1 |
| 7 | 0.9 | -75.6 | -74.7 |
| 8 | 0.9 | -68.4 | -67.5 |
| 9 | 2.1 | -62.8 | -60.7 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 4.2 | -21.9 | -17.7 |
| 10 | 3.1 | -25.7 | -22.6 |
| 11 | 3.2 | -34.0 | -30.8 |
| 12 | 2.6 | -26.5 | -23.9 |
| 20/1 | 2.0 | -30.6 | -28.6 |
| 2 | 3.3 | -47.4 | -44.1 |
| 3 | 1.0 | -69.4 | -68.4 |
| 4 | 0.0 | -84.2 | -84.2 |
| 5 | 0.0 | -85.0 | -85.0 |
| 6 | 0.9 | -79.9 | -79.0 |
| 7 | 0.9 | -79.1 | -78.2 |
| 8 | 1.2 | -73.6 | -72.4 |
| 9 | 1.2 | -69.2 | -68.0 |

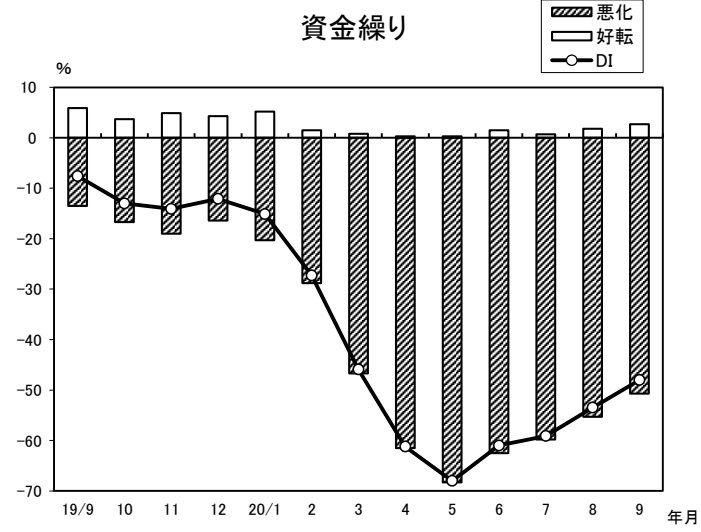
建設業(前年同月比)

完成工事額



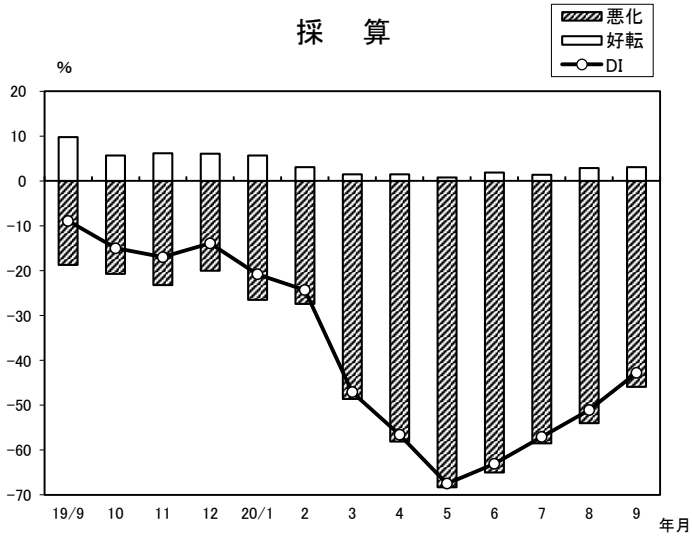
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|-------|
| 19/9 | 23.0 | -17.8 | 5.2 |
| 10 | 16.4 | -22.5 | -6.1 |
| 11 | 17.6 | -18.4 | -0.8 |
| 12 | 14.9 | -18.6 | -3.7 |
| 20/1 | 7.6 | -24.5 | -16.9 |
| 2 | 15.6 | -26.5 | -10.9 |
| 3 | 3.4 | -48.6 | -45.2 |
| 4 | 3.7 | -63.0 | -59.3 |
| 5 | 1.9 | -72.1 | -70.2 |
| 6 | 2.3 | -69.8 | -67.5 |
| 7 | 3.4 | -64.2 | -60.8 |
| 8 | 6.2 | -59.3 | -53.1 |
| 9 | 7.7 | -52.5 | -44.8 |

資金繰り



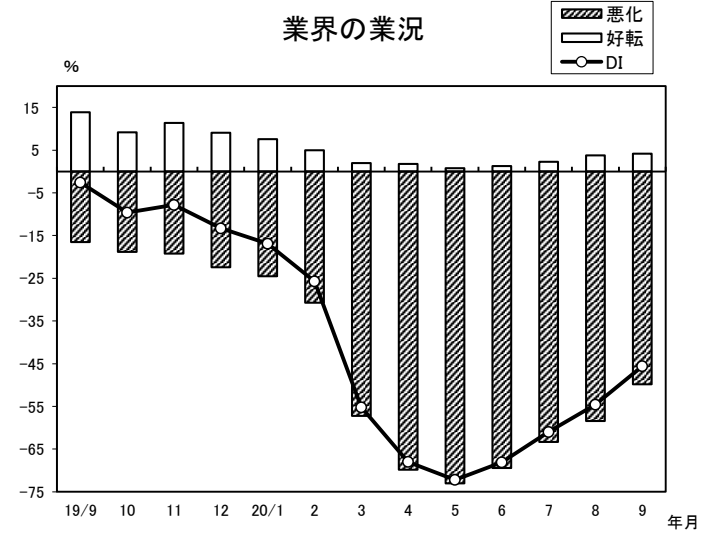
| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 5.9 | -13.5 | -7.6 |
| 10 | 3.7 | -16.7 | -13.0 |
| 11 | 4.9 | -19.0 | -14.1 |
| 12 | 4.3 | -16.4 | -12.1 |
| 20/1 | 5.2 | -20.3 | -15.1 |
| 2 | 1.5 | -28.8 | -27.3 |
| 3 | 0.8 | -46.7 | -45.9 |
| 4 | 0.3 | -61.5 | -61.2 |
| 5 | 0.3 | -68.3 | -68.0 |
| 6 | 1.5 | -62.5 | -61.0 |
| 7 | 0.7 | -59.8 | -59.1 |
| 8 | 1.8 | -55.3 | -53.5 |
| 9 | 2.7 | -50.7 | -48.0 |

採算



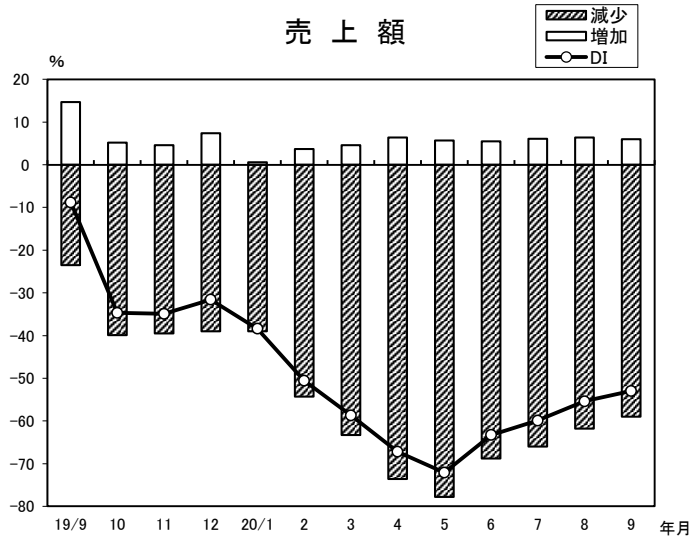
| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 9.8 | -18.7 | -8.9 |
| 10 | 5.7 | -20.7 | -15.0 |
| 11 | 6.2 | -23.2 | -17.0 |
| 12 | 6.1 | -20.0 | -13.9 |
| 20/1 | 5.7 | -26.5 | -20.8 |
| 2 | 3.1 | -27.4 | -24.3 |
| 3 | 1.5 | -48.6 | -47.1 |
| 4 | 1.5 | -58.1 | -56.6 |
| 5 | 0.8 | -68.3 | -67.5 |
| 6 | 1.9 | -65.0 | -63.1 |
| 7 | 1.4 | -58.5 | -57.1 |
| 8 | 2.9 | -54.0 | -51.1 |
| 9 | 3.1 | -45.9 | -42.8 |

業界の業況

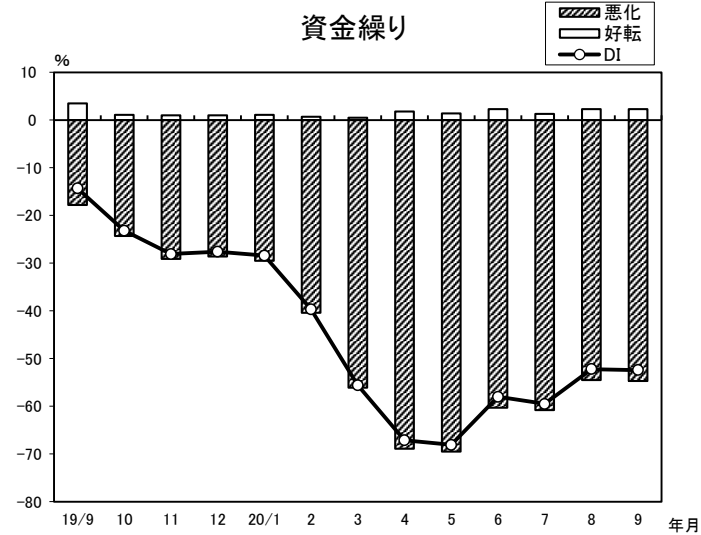


| 年/月 | 好転 | 悪化 | DI |
|------|------|-------|-------|
| 19/9 | 13.9 | -16.5 | -2.6 |
| 10 | 9.2 | -18.8 | -9.6 |
| 11 | 11.4 | -19.2 | -7.8 |
| 12 | 9.1 | -22.4 | -13.3 |
| 20/1 | 7.6 | -24.5 | -16.9 |
| 2 | 5.0 | -30.7 | -25.7 |
| 3 | 2.0 | -57.2 | -55.2 |
| 4 | 1.8 | -69.8 | -68.0 |
| 5 | 0.8 | -73.0 | -72.2 |
| 6 | 1.3 | -69.4 | -68.1 |
| 7 | 2.3 | -63.3 | -61.0 |
| 8 | 3.8 | -58.4 | -54.6 |
| 9 | 4.2 | -49.8 | -45.6 |

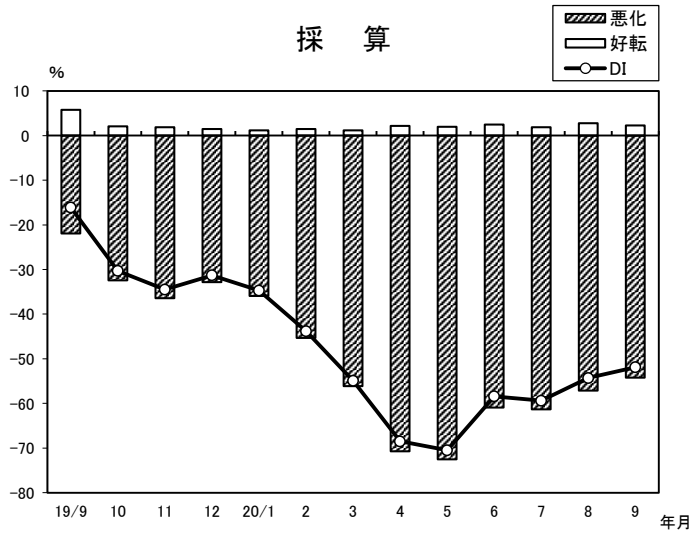
小 売 業(前年同月比)



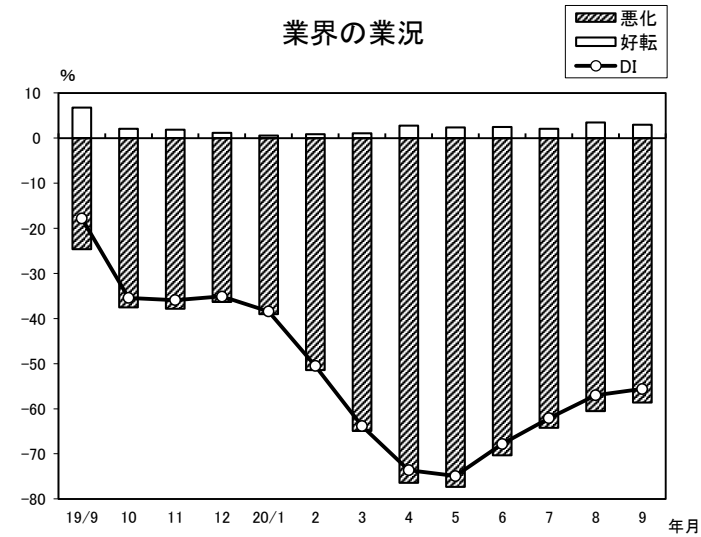
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|-------|
| 19/9 | 14.7 | -23.5 | -8.8 |
| 10 | 5.2 | -39.9 | -34.7 |
| 11 | 4.6 | -39.5 | -34.9 |
| 12 | 7.4 | -39.0 | -31.6 |
| 20/1 | 0.6 | -39.0 | -38.4 |
| 2 | 3.7 | -54.3 | -50.6 |
| 3 | 4.6 | -63.3 | -58.7 |
| 4 | 6.4 | -73.6 | -67.2 |
| 5 | 5.7 | -77.8 | -72.1 |
| 6 | 5.5 | -68.8 | -63.3 |
| 7 | 6.1 | -66.0 | -59.9 |
| 8 | 6.4 | -61.8 | -55.4 |
| 9 | 6.0 | -59.0 | -53.0 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 3.5 | -17.8 | -14.3 |
| 10 | 1.1 | -24.3 | -23.2 |
| 11 | 1.0 | -29.1 | -28.1 |
| 12 | 1.0 | -28.6 | -27.6 |
| 20/1 | 1.1 | -29.5 | -28.4 |
| 2 | 0.7 | -40.4 | -39.7 |
| 3 | 0.5 | -56.1 | -55.6 |
| 4 | 1.8 | -68.9 | -67.1 |
| 5 | 1.4 | -69.5 | -68.1 |
| 6 | 2.3 | -60.3 | -58.0 |
| 7 | 1.3 | -60.8 | -59.5 |
| 8 | 2.3 | -54.5 | -52.2 |
| 9 | 2.3 | -54.7 | -52.4 |

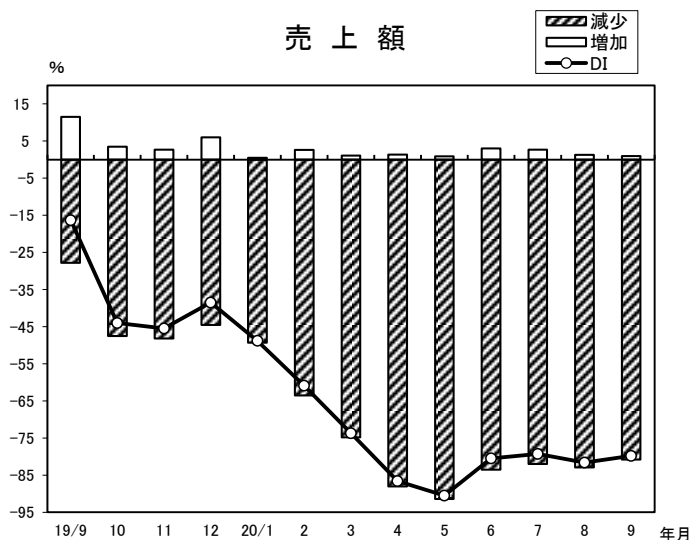


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 5.8 | -21.9 | -16.1 |
| 10 | 2.1 | -32.4 | -30.3 |
| 11 | 1.9 | -36.4 | -34.5 |
| 12 | 1.5 | -32.8 | -31.3 |
| 20/1 | 1.2 | -35.9 | -34.7 |
| 2 | 1.5 | -45.3 | -43.8 |
| 3 | 1.2 | -56.1 | -54.9 |
| 4 | 2.2 | -70.7 | -68.5 |
| 5 | 2.0 | -72.5 | -70.5 |
| 6 | 2.5 | -60.9 | -58.4 |
| 7 | 1.9 | -61.3 | -59.4 |
| 8 | 2.8 | -57.1 | -54.3 |
| 9 | 2.3 | -54.2 | -51.9 |

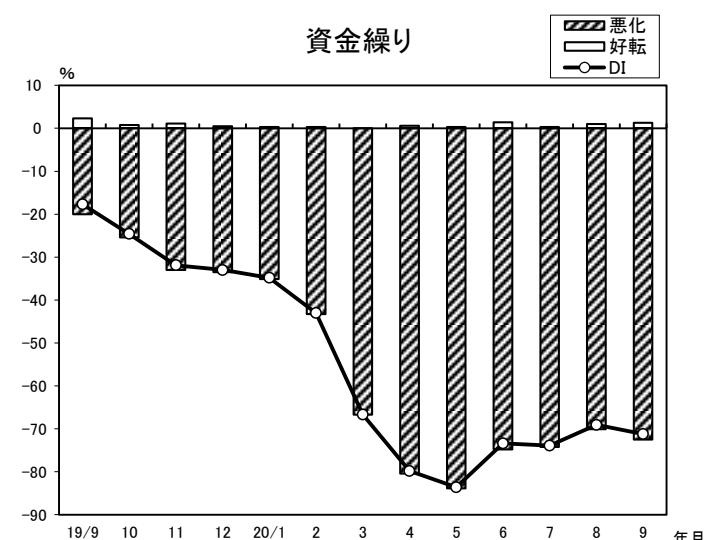


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 6.8 | -24.6 | -17.8 |
| 10 | 2.1 | -37.5 | -35.4 |
| 11 | 1.9 | -37.8 | -35.9 |
| 12 | 1.2 | -36.3 | -35.1 |
| 20/1 | 0.6 | -39.0 | -38.4 |
| 2 | 0.9 | -51.4 | -50.5 |
| 3 | 1.1 | -64.9 | -63.8 |
| 4 | 2.8 | -76.4 | -73.6 |
| 5 | 2.4 | -77.3 | -74.9 |
| 6 | 2.5 | -70.3 | -67.8 |
| 7 | 2.1 | -64.2 | -62.1 |
| 8 | 3.5 | -60.5 | -57.0 |
| 9 | 3.0 | -58.6 | -55.6 |

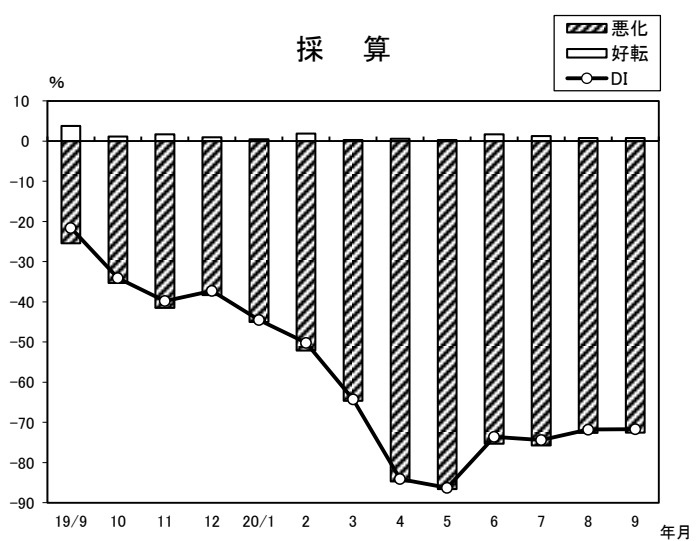
小 売 業【衣料品】（前年同月比）



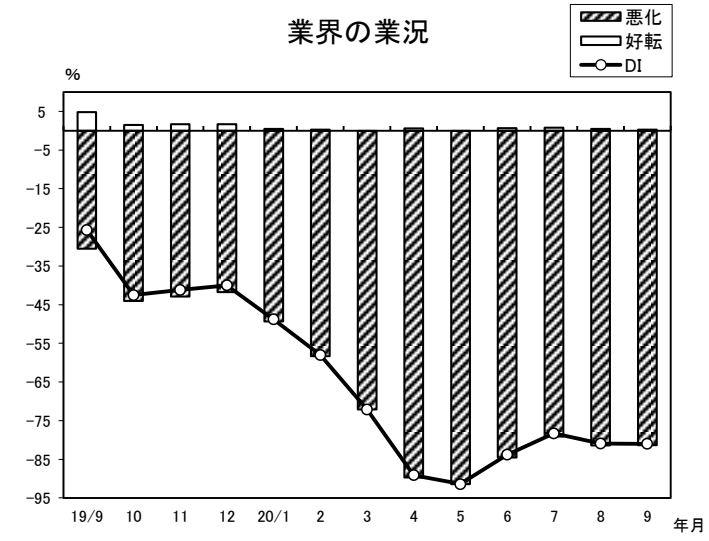
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|-------|
| 19/9 | 11.5 | -27.8 | -16.3 |
| 10 | 3.5 | -47.5 | -44.0 |
| 11 | 2.7 | -48.2 | -45.5 |
| 12 | 6.0 | -44.5 | -38.5 |
| 20/1 | 0.5 | -49.3 | -48.8 |
| 2 | 2.6 | -63.5 | -60.9 |
| 3 | 1.1 | -74.8 | -73.7 |
| 4 | 1.4 | -88.0 | -86.6 |
| 5 | 0.9 | -91.4 | -90.5 |
| 6 | 3.0 | -83.5 | -80.5 |
| 7 | 2.7 | -82.0 | -79.3 |
| 8 | 1.3 | -82.9 | -81.6 |
| 9 | 1.0 | -80.8 | -79.8 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 2.3 | -20.0 | -17.7 |
| 10 | 0.8 | -25.4 | -24.6 |
| 11 | 1.1 | -33.0 | -31.9 |
| 12 | 0.5 | -33.5 | -33.0 |
| 20/1 | 0.3 | -35.1 | -34.8 |
| 2 | 0.3 | -43.3 | -43.0 |
| 3 | 0.0 | -66.7 | -66.7 |
| 4 | 0.6 | -80.4 | -79.8 |
| 5 | 0.3 | -83.9 | -83.6 |
| 6 | 1.4 | -74.8 | -73.4 |
| 7 | 0.3 | -74.2 | -73.9 |
| 8 | 1.0 | -70.1 | -69.1 |
| 9 | 1.3 | -72.5 | -71.2 |

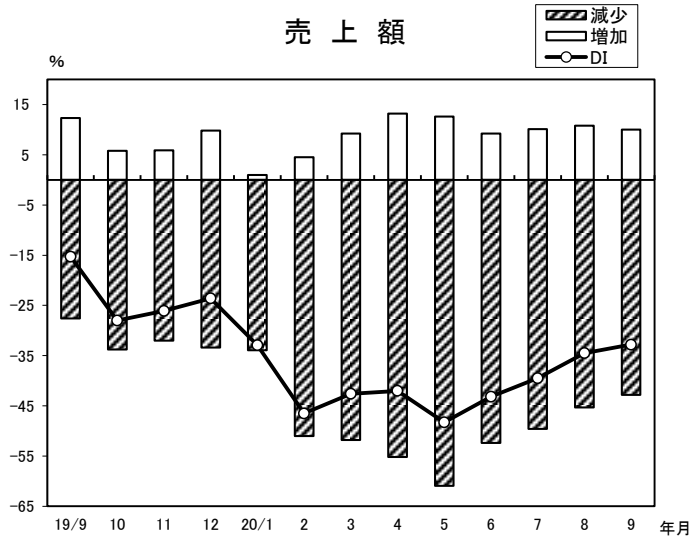


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 3.8 | -25.4 | -21.6 |
| 10 | 1.2 | -35.3 | -34.1 |
| 11 | 1.7 | -41.5 | -39.8 |
| 12 | 1.0 | -38.3 | -37.3 |
| 20/1 | 0.5 | -45.0 | -44.5 |
| 2 | 1.9 | -52.1 | -50.2 |
| 3 | 0.3 | -64.6 | -64.3 |
| 4 | 0.6 | -84.7 | -84.1 |
| 5 | 0.3 | -86.6 | -86.3 |
| 6 | 1.7 | -75.3 | -73.6 |
| 7 | 1.3 | -75.7 | -74.4 |
| 8 | 0.8 | -72.6 | -71.8 |
| 9 | 0.8 | -72.5 | -71.7 |

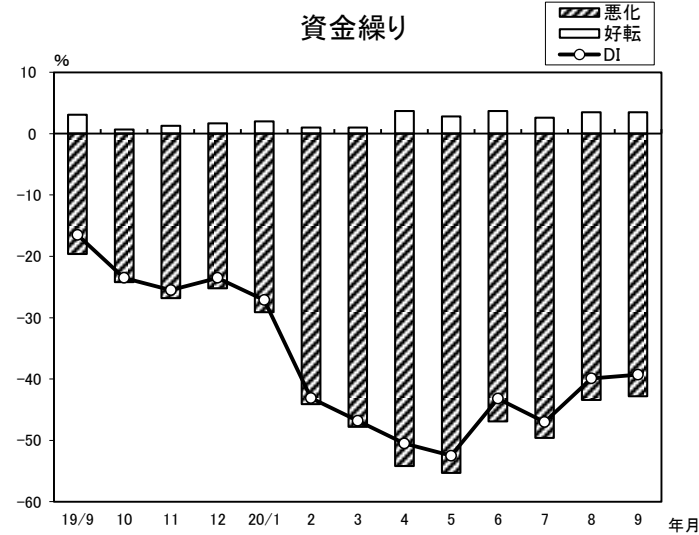


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 4.8 | -30.5 | -25.7 |
| 10 | 1.5 | -44.0 | -42.5 |
| 11 | 1.7 | -42.9 | -41.2 |
| 12 | 1.7 | -41.7 | -40.0 |
| 20/1 | 0.5 | -49.3 | -48.8 |
| 2 | 0.3 | -58.3 | -58.0 |
| 3 | 0.0 | -72.1 | -72.1 |
| 4 | 0.6 | -89.7 | -89.1 |
| 5 | 0.0 | -91.4 | -91.4 |
| 6 | 0.7 | -84.5 | -83.8 |
| 7 | 0.8 | -79.1 | -78.3 |
| 8 | 0.5 | -81.4 | -80.9 |
| 9 | 0.3 | -81.3 | -81.0 |

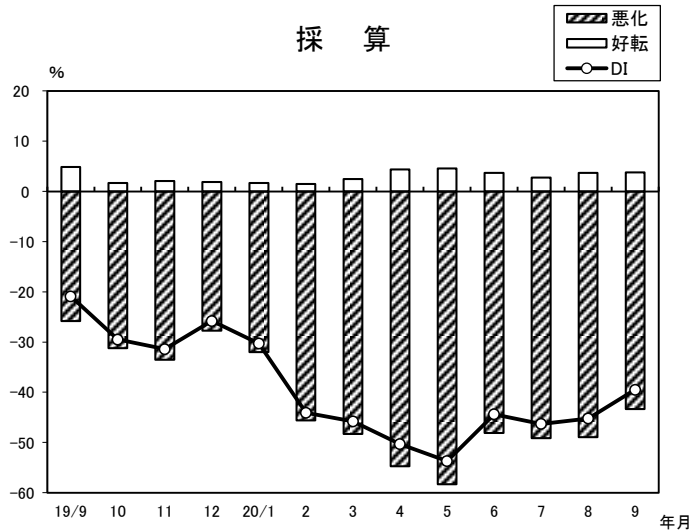
小 売 業【食料品】（前年同月比）



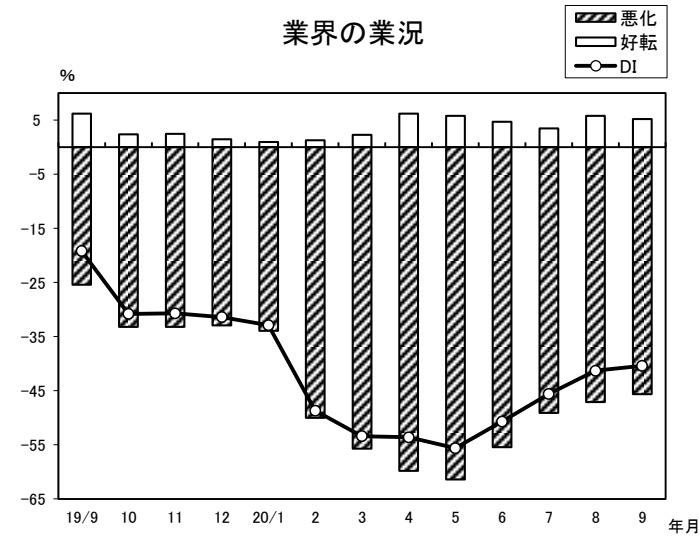
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|-------|
| 19/9 | 12.3 | -27.6 | -15.3 |
| 10 | 5.8 | -33.8 | -28.0 |
| 11 | 5.9 | -32.0 | -26.1 |
| 12 | 9.8 | -33.4 | -23.6 |
| 20/1 | 1.0 | -33.9 | -32.9 |
| 2 | 4.5 | -51.0 | -46.5 |
| 3 | 9.2 | -51.8 | -42.6 |
| 4 | 13.2 | -55.2 | -42.0 |
| 5 | 12.6 | -60.9 | -48.3 |
| 6 | 9.2 | -52.4 | -43.2 |
| 7 | 10.1 | -49.6 | -39.5 |
| 8 | 10.8 | -45.3 | -34.5 |
| 9 | 10.0 | -42.8 | -32.8 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 3.1 | -19.6 | -16.5 |
| 10 | 0.7 | -24.2 | -23.5 |
| 11 | 1.3 | -26.8 | -25.5 |
| 12 | 1.7 | -25.2 | -23.5 |
| 20/1 | 2.0 | -29.1 | -27.1 |
| 2 | 1.0 | -44.1 | -43.1 |
| 3 | 1.0 | -47.8 | -46.8 |
| 4 | 3.7 | -54.2 | -50.5 |
| 5 | 2.8 | -55.3 | -52.5 |
| 6 | 3.7 | -46.9 | -43.2 |
| 7 | 2.6 | -49.6 | -47.0 |
| 8 | 3.5 | -43.4 | -39.9 |
| 9 | 3.5 | -42.8 | -39.3 |

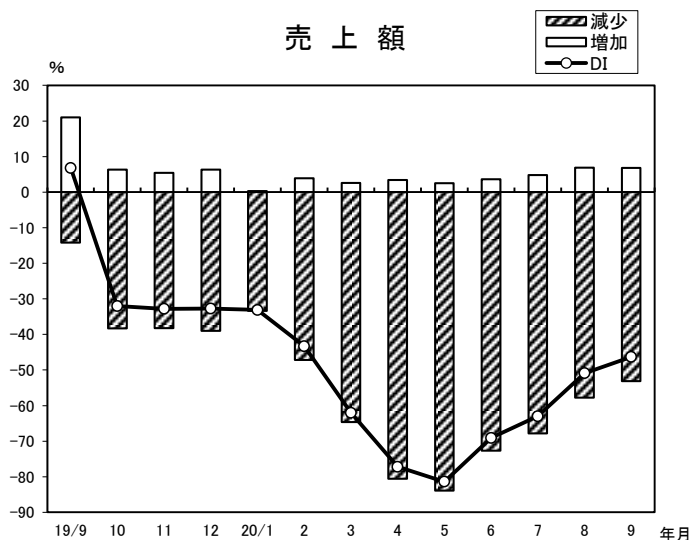


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 4.9 | -25.8 | -20.9 |
| 10 | 1.7 | -31.2 | -29.5 |
| 11 | 2.1 | -33.5 | -31.4 |
| 12 | 1.9 | -27.7 | -25.8 |
| 20/1 | 1.7 | -32.0 | -30.3 |
| 2 | 1.5 | -45.6 | -44.1 |
| 3 | 2.5 | -48.3 | -45.8 |
| 4 | 4.4 | -54.7 | -50.3 |
| 5 | 4.6 | -58.3 | -53.7 |
| 6 | 3.7 | -48.1 | -44.4 |
| 7 | 2.8 | -49.1 | -46.3 |
| 8 | 3.7 | -48.9 | -45.2 |
| 9 | 3.8 | -43.3 | -39.5 |

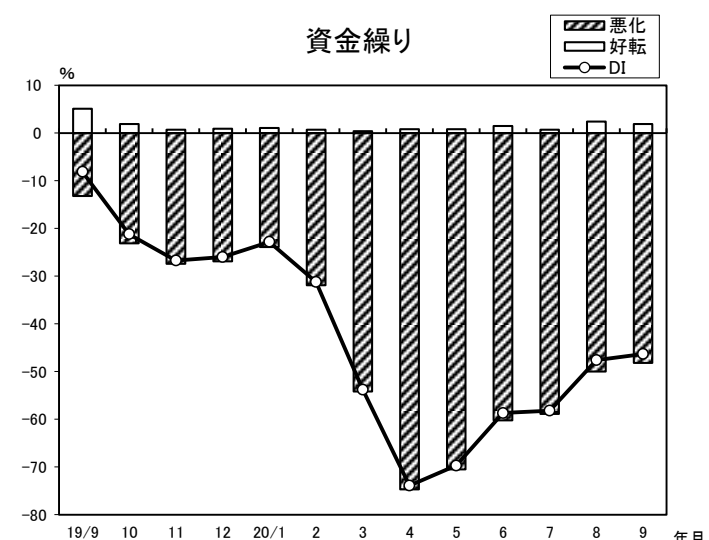


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 6.2 | -25.4 | -19.2 |
| 10 | 2.4 | -33.2 | -30.8 |
| 11 | 2.5 | -33.2 | -30.7 |
| 12 | 1.5 | -32.9 | -31.4 |
| 20/1 | 1.0 | -33.9 | -32.9 |
| 2 | 1.3 | -50.0 | -48.7 |
| 3 | 2.3 | -55.7 | -53.4 |
| 4 | 6.2 | -59.8 | -53.6 |
| 5 | 5.8 | -61.4 | -55.6 |
| 6 | 4.7 | -55.4 | -50.7 |
| 7 | 3.5 | -49.1 | -45.6 |
| 8 | 5.8 | -47.1 | -41.3 |
| 9 | 5.2 | -45.6 | -40.4 |

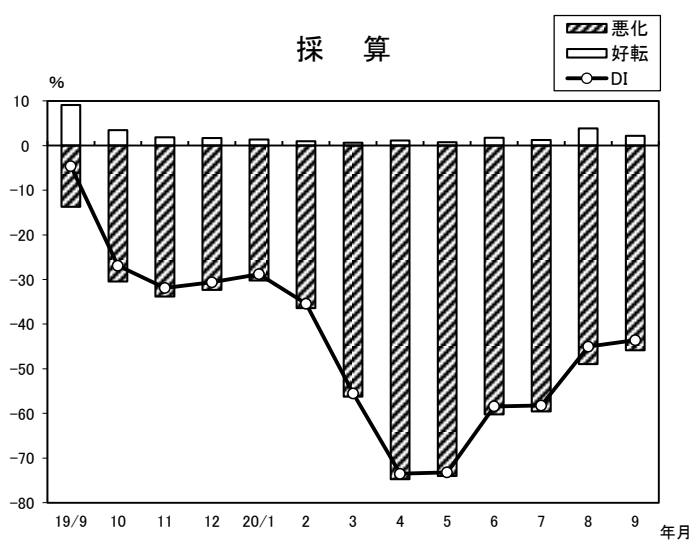
小 売 業【耐久消費財】（前年同月比）



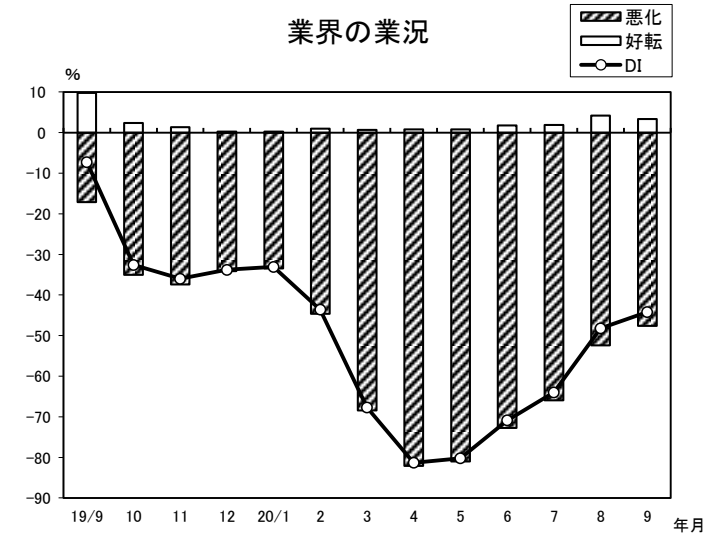
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|-------|
| 19/9 | 21.0 | -14.2 | 6.8 |
| 10 | 6.3 | -38.3 | -32.0 |
| 11 | 5.4 | -38.2 | -32.8 |
| 12 | 6.3 | -39.0 | -32.7 |
| 20/1 | 0.3 | -33.4 | -33.1 |
| 2 | 3.9 | -47.2 | -43.3 |
| 3 | 2.6 | -64.6 | -62.0 |
| 4 | 3.4 | -80.6 | -77.2 |
| 5 | 2.5 | -83.9 | -81.4 |
| 6 | 3.6 | -72.7 | -69.1 |
| 7 | 4.8 | -67.8 | -63.0 |
| 8 | 6.9 | -57.8 | -50.9 |
| 9 | 6.8 | -53.1 | -46.3 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 5.1 | -13.2 | -8.1 |
| 10 | 1.9 | -23.1 | -21.2 |
| 11 | 0.7 | -27.4 | -26.7 |
| 12 | 0.9 | -26.9 | -26.0 |
| 20/1 | 1.1 | -23.9 | -22.8 |
| 2 | 0.7 | -31.9 | -31.2 |
| 3 | 0.4 | -54.2 | -53.8 |
| 4 | 0.8 | -74.7 | -73.9 |
| 5 | 0.8 | -70.5 | -69.7 |
| 6 | 1.5 | -60.2 | -58.7 |
| 7 | 0.7 | -58.9 | -58.2 |
| 8 | 2.4 | -50.0 | -47.6 |
| 9 | 1.9 | -48.2 | -46.3 |



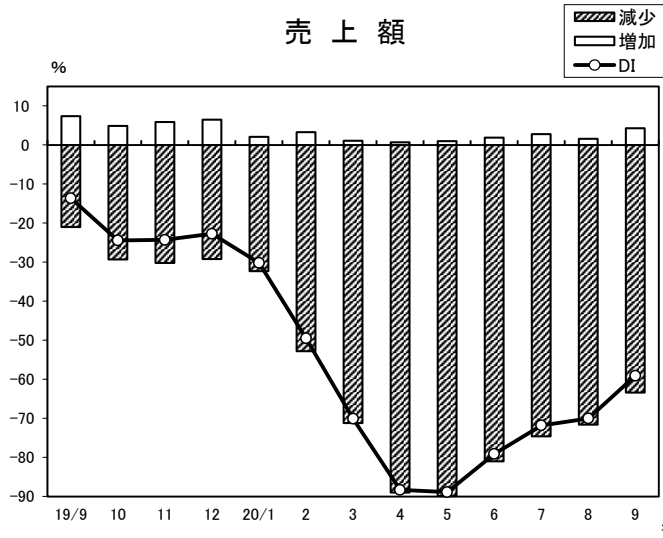
| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 9.1 | -13.7 | -4.6 |
| 10 | 3.5 | -30.4 | -26.9 |
| 11 | 1.9 | -33.8 | -31.9 |
| 12 | 1.7 | -32.3 | -30.6 |
| 20/1 | 1.4 | -30.2 | -28.8 |
| 2 | 1.0 | -36.4 | -35.4 |
| 3 | 0.7 | -56.2 | -55.5 |
| 4 | 1.2 | -74.7 | -73.5 |
| 5 | 0.8 | -74.0 | -73.2 |
| 6 | 1.8 | -60.2 | -58.4 |
| 7 | 1.3 | -59.5 | -58.2 |
| 8 | 3.9 | -48.9 | -45.0 |
| 9 | 2.2 | -45.8 | -43.6 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 9.8 | -17.1 | -7.3 |
| 10 | 2.4 | -35.0 | -32.6 |
| 11 | 1.4 | -37.4 | -36.0 |
| 12 | 0.3 | -34.1 | -33.8 |
| 20/1 | 0.3 | -33.4 | -33.1 |
| 2 | 1.0 | -44.6 | -43.6 |
| 3 | 0.7 | -68.4 | -67.7 |
| 4 | 0.8 | -82.1 | -81.3 |
| 5 | 0.8 | -81.0 | -80.2 |
| 6 | 1.8 | -72.7 | -70.9 |
| 7 | 1.9 | -65.9 | -64.0 |
| 8 | 4.2 | -52.4 | -48.2 |
| 9 | 3.4 | -47.6 | -44.2 |

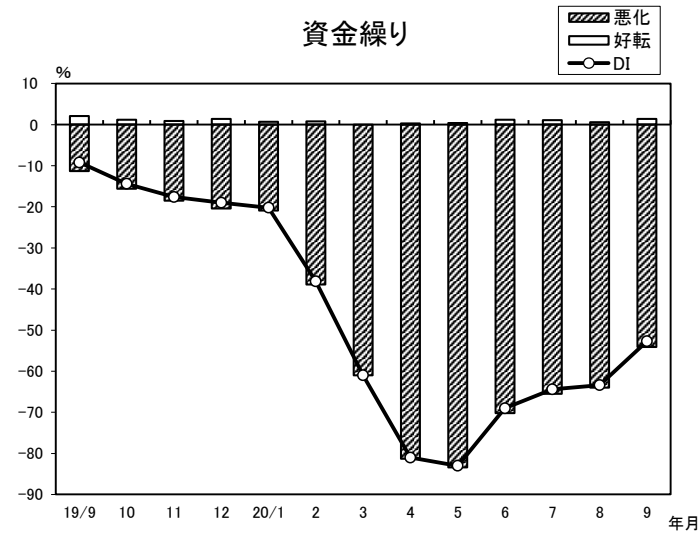
サービス業(前年同月比)

売上額



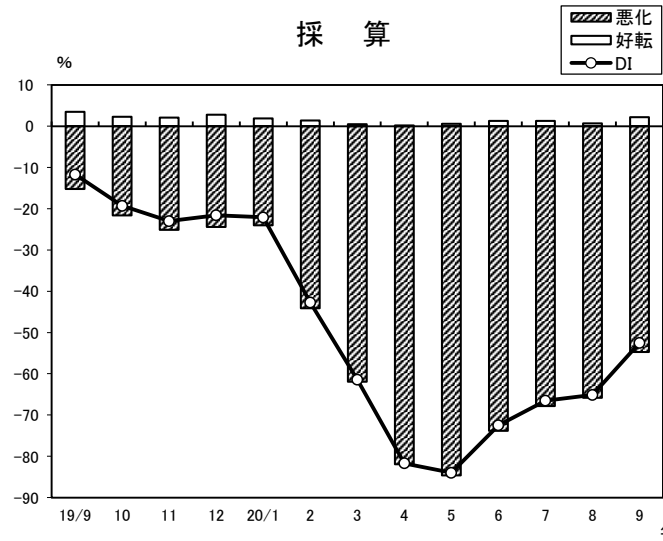
| 年/月 | 増加 | 減少 | DI |
|------|-----|-------|-------|
| 19/9 | 7.4 | -21.0 | -13.6 |
| 10 | 4.9 | -29.3 | -24.4 |
| 11 | 5.9 | -30.2 | -24.3 |
| 12 | 6.5 | -29.2 | -22.7 |
| 20/1 | 2.1 | -32.3 | -30.2 |
| 2 | 3.3 | -52.8 | -49.5 |
| 3 | 1.1 | -71.2 | -70.1 |
| 4 | 0.7 | -89.0 | -88.3 |
| 5 | 1.0 | -89.9 | -88.9 |
| 6 | 1.9 | -81.0 | -79.1 |
| 7 | 2.8 | -74.6 | -71.8 |
| 8 | 1.6 | -71.6 | -70.0 |
| 9 | 4.3 | -63.4 | -59.1 |

資金繰り



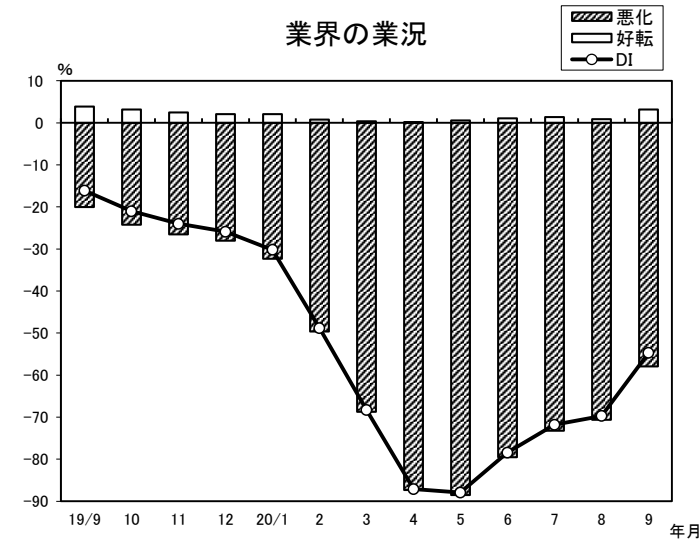
| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 2.1 | -11.3 | -9.2 |
| 10 | 1.2 | -15.6 | -14.4 |
| 11 | 0.9 | -18.5 | -17.6 |
| 12 | 1.4 | -20.4 | -19.0 |
| 20/1 | 0.7 | -20.9 | -20.2 |
| 2 | 0.8 | -38.9 | -38.1 |
| 3 | 0.0 | -61.0 | -61.0 |
| 4 | 0.3 | -81.3 | -81.0 |
| 5 | 0.4 | -83.4 | -83.0 |
| 6 | 1.2 | -70.2 | -69.0 |
| 7 | 1.1 | -65.5 | -64.4 |
| 8 | 0.6 | -64.0 | -63.4 |
| 9 | 1.4 | -54.1 | -52.7 |

採算



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 3.5 | -15.2 | -11.7 |
| 10 | 2.3 | -21.6 | -19.3 |
| 11 | 2.1 | -25.1 | -23.0 |
| 12 | 2.8 | -24.4 | -21.6 |
| 20/1 | 1.9 | -24.0 | -22.1 |
| 2 | 1.4 | -44.1 | -42.7 |
| 3 | 0.5 | -61.9 | -61.4 |
| 4 | 0.2 | -81.9 | -81.7 |
| 5 | 0.6 | -84.6 | -84.0 |
| 6 | 1.3 | -73.8 | -72.5 |
| 7 | 1.3 | -67.8 | -66.5 |
| 8 | 0.7 | -65.8 | -65.1 |
| 9 | 2.2 | -54.7 | -52.5 |

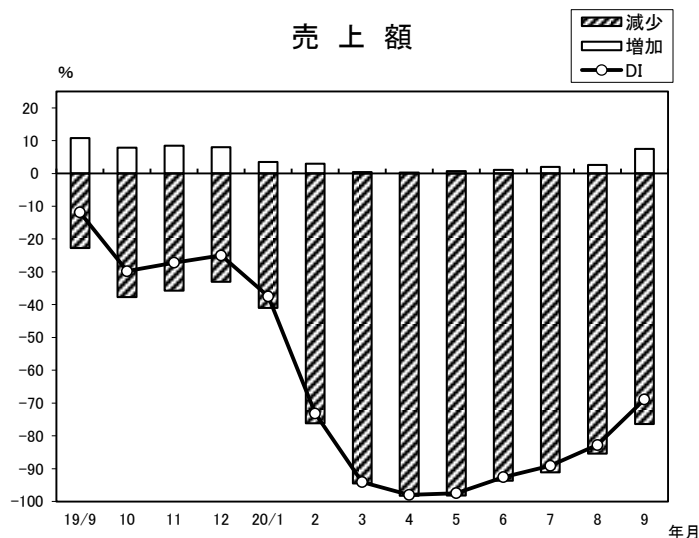
業界の業況



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 3.9 | -20.0 | -16.1 |
| 10 | 3.2 | -24.2 | -21.0 |
| 11 | 2.5 | -26.5 | -24.0 |
| 12 | 2.1 | -28.0 | -25.9 |
| 20/1 | 2.1 | -32.3 | -30.2 |
| 2 | 0.8 | -49.6 | -48.8 |
| 3 | 0.4 | -68.7 | -68.3 |
| 4 | 0.2 | -87.3 | -87.1 |
| 5 | 0.6 | -88.5 | -87.9 |
| 6 | 1.1 | -79.5 | -78.4 |
| 7 | 1.4 | -73.2 | -71.8 |
| 8 | 0.9 | -70.6 | -69.7 |
| 9 | 3.2 | -57.9 | -54.7 |

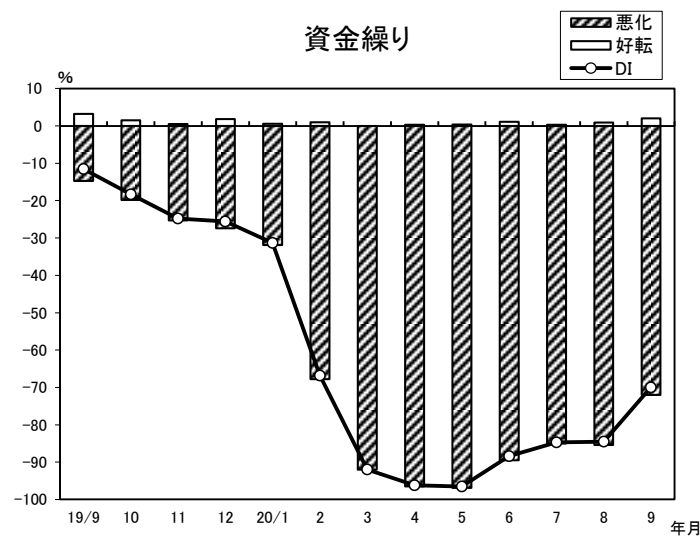
サービス業【旅館】（前年同月比）

売上額



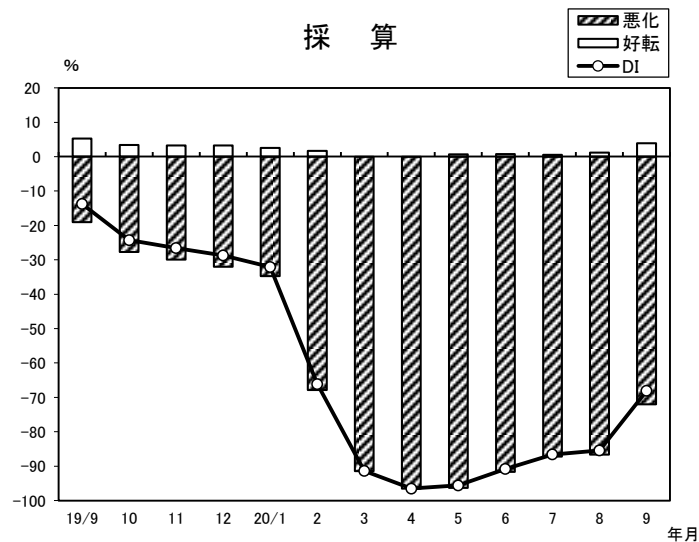
| 年/月 | 増加 | 減少 | DI |
|------|------|-------|-------|
| 19/9 | 10.8 | -22.7 | -11.9 |
| 10 | 7.9 | -37.7 | -29.8 |
| 11 | 8.5 | -35.7 | -27.2 |
| 12 | 8.0 | -33.0 | -25.0 |
| 20/1 | 3.5 | -41.0 | -37.5 |
| 2 | 3.0 | -76.2 | -73.2 |
| 3 | 0.4 | -94.5 | -94.1 |
| 4 | 0.3 | -98.3 | -98.0 |
| 5 | 0.7 | -98.2 | -97.5 |
| 6 | 1.1 | -93.7 | -92.6 |
| 7 | 2.0 | -91.1 | -89.1 |
| 8 | 2.6 | -85.4 | -82.8 |
| 9 | 7.5 | -76.4 | -68.9 |

資金繰り



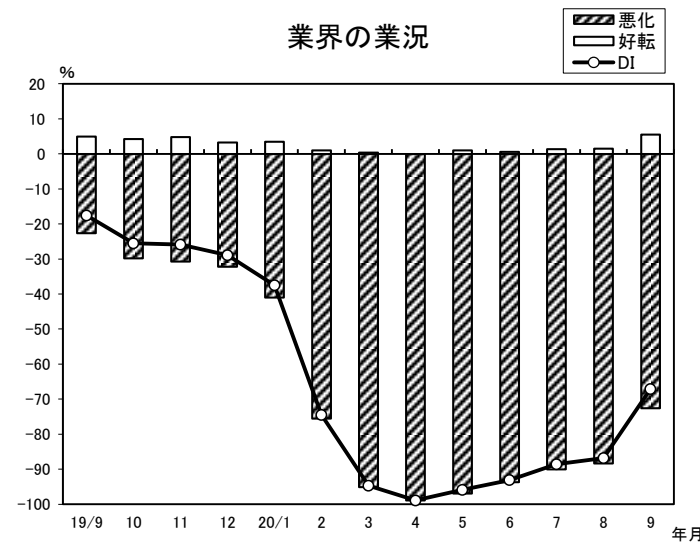
| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 3.2 | -14.7 | -11.5 |
| 10 | 1.5 | -19.8 | -18.3 |
| 11 | 0.5 | -25.3 | -24.8 |
| 12 | 1.8 | -27.4 | -25.6 |
| 20/1 | 0.6 | -31.9 | -31.3 |
| 2 | 1.0 | -67.8 | -66.8 |
| 3 | 0.0 | -92.0 | -92.0 |
| 4 | 0.3 | -96.5 | -96.2 |
| 5 | 0.4 | -96.9 | -96.5 |
| 6 | 1.1 | -89.5 | -88.4 |
| 7 | 0.3 | -85.0 | -84.7 |
| 8 | 0.9 | -85.4 | -84.5 |
| 9 | 2.0 | -72.0 | -70.0 |

採算



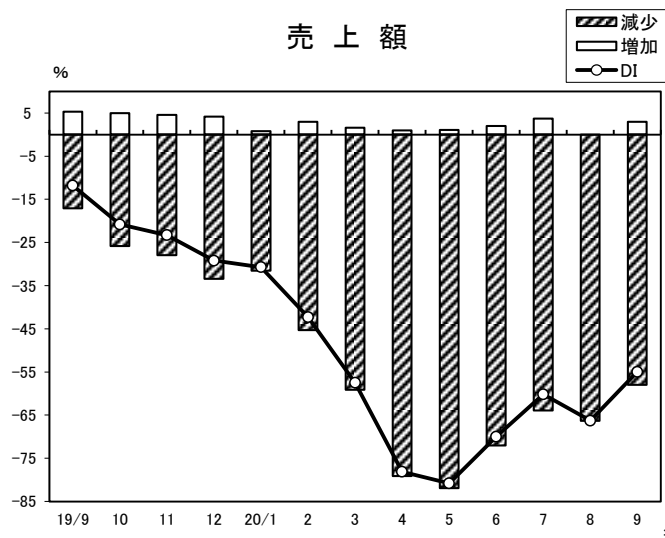
| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 5.3 | -19.0 | -13.7 |
| 10 | 3.4 | -27.7 | -24.3 |
| 11 | 3.3 | -29.9 | -26.6 |
| 12 | 3.3 | -32.0 | -28.7 |
| 20/1 | 2.6 | -34.7 | -32.1 |
| 2 | 1.7 | -67.8 | -66.1 |
| 3 | 0.0 | -91.4 | -91.4 |
| 4 | 0.0 | -96.5 | -96.5 |
| 5 | 0.7 | -96.3 | -95.6 |
| 6 | 0.8 | -91.6 | -90.8 |
| 7 | 0.6 | -87.2 | -86.6 |
| 8 | 1.2 | -86.6 | -85.4 |
| 9 | 3.9 | -72.0 | -68.1 |

業界の業況

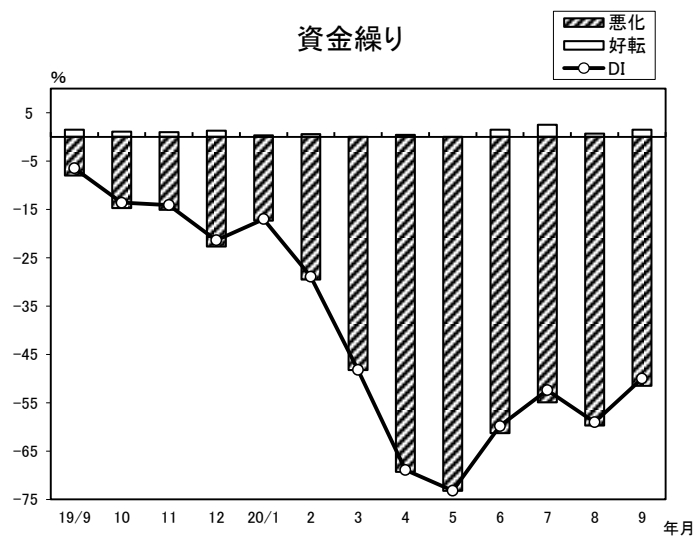


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 5.0 | -22.6 | -17.6 |
| 10 | 4.3 | -29.8 | -25.5 |
| 11 | 4.8 | -30.7 | -25.9 |
| 12 | 3.3 | -32.2 | -28.9 |
| 20/1 | 3.5 | -41.0 | -37.5 |
| 2 | 1.0 | -75.5 | -74.5 |
| 3 | 0.4 | -95.1 | -94.7 |
| 4 | 0.0 | -98.9 | -98.9 |
| 5 | 1.0 | -96.9 | -95.9 |
| 6 | 0.6 | -93.7 | -93.1 |
| 7 | 1.4 | -90.0 | -88.6 |
| 8 | 1.5 | -88.3 | -86.8 |
| 9 | 5.5 | -72.6 | -67.1 |

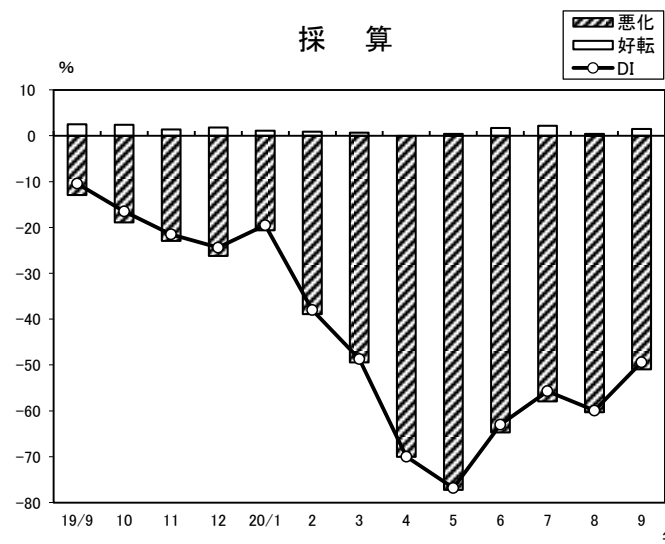
サービス業【クリーニング】（前年同月比）



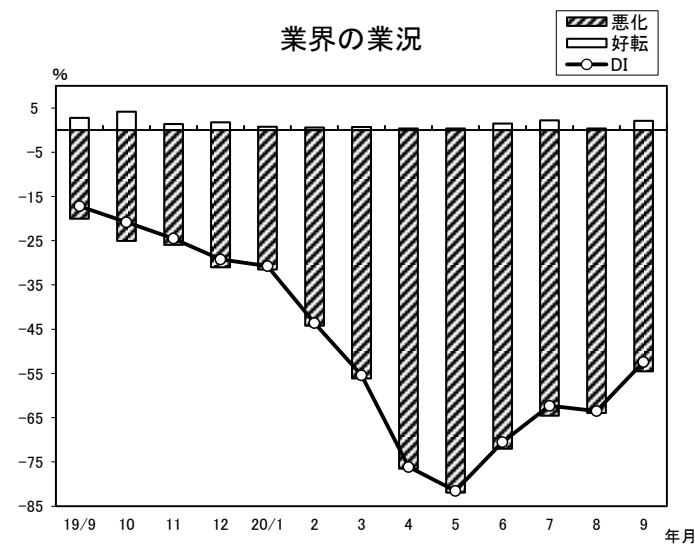
| 年/月 | 増加 | 減少 | DI |
|------|-----|-------|-------|
| 19/9 | 5.3 | -17.1 | -11.8 |
| 10 | 5.0 | -25.8 | -20.8 |
| 11 | 4.6 | -27.9 | -23.3 |
| 12 | 4.2 | -33.4 | -29.2 |
| 20/1 | 0.8 | -31.5 | -30.7 |
| 2 | 3.0 | -45.3 | -42.3 |
| 3 | 1.6 | -59.1 | -57.5 |
| 4 | 1.0 | -79.1 | -78.1 |
| 5 | 1.1 | -81.9 | -80.8 |
| 6 | 2.0 | -72.0 | -70.0 |
| 7 | 3.7 | -63.9 | -60.2 |
| 8 | 0.0 | -66.3 | -66.3 |
| 9 | 3.0 | -58.0 | -55.0 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 1.5 | -8.0 | -6.5 |
| 10 | 1.1 | -14.7 | -13.6 |
| 11 | 1.0 | -15.1 | -14.1 |
| 12 | 1.3 | -22.7 | -21.4 |
| 20/1 | 0.3 | -17.3 | -17.0 |
| 2 | 0.6 | -29.5 | -28.9 |
| 3 | 0.0 | -48.2 | -48.2 |
| 4 | 0.4 | -69.3 | -68.9 |
| 5 | 0.0 | -73.2 | -73.2 |
| 6 | 1.5 | -61.3 | -59.8 |
| 7 | 2.5 | -54.9 | -52.4 |
| 8 | 0.7 | -59.7 | -59.0 |
| 9 | 1.5 | -51.5 | -50.0 |

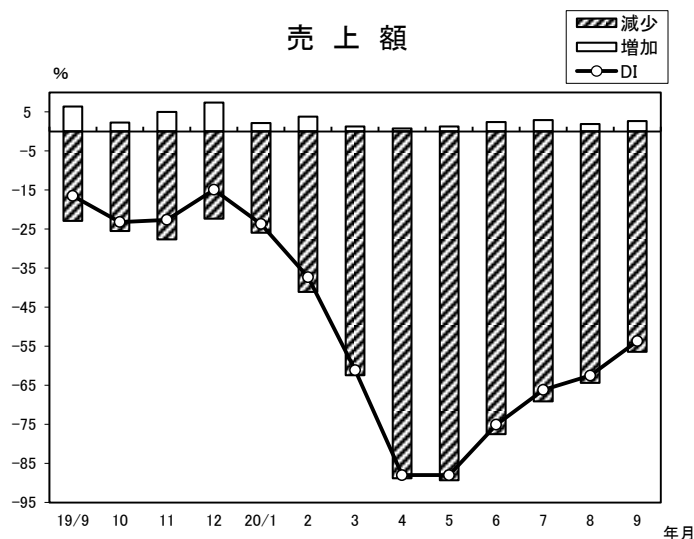


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 2.5 | -12.9 | -10.4 |
| 10 | 2.4 | -18.9 | -16.5 |
| 11 | 1.4 | -22.9 | -21.5 |
| 12 | 1.8 | -26.2 | -24.4 |
| 20/1 | 1.1 | -20.6 | -19.5 |
| 2 | 0.9 | -38.9 | -38.0 |
| 3 | 0.7 | -49.4 | -48.7 |
| 4 | 0.0 | -70.0 | -70.0 |
| 5 | 0.4 | -77.2 | -76.8 |
| 6 | 1.7 | -64.7 | -63.0 |
| 7 | 2.2 | -57.9 | -55.7 |
| 8 | 0.4 | -60.3 | -59.9 |
| 9 | 1.5 | -50.9 | -49.4 |

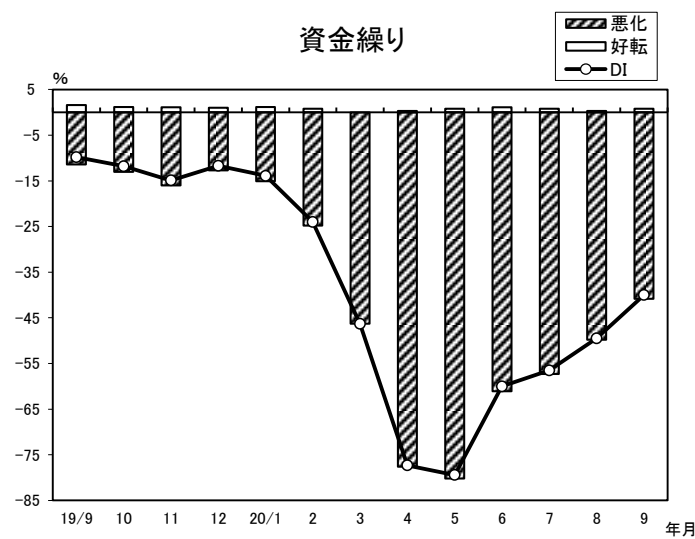


| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 2.8 | -20.0 | -17.2 |
| 10 | 4.2 | -25.0 | -20.8 |
| 11 | 1.4 | -25.9 | -24.5 |
| 12 | 1.8 | -31.0 | -29.2 |
| 20/1 | 0.8 | -31.5 | -30.7 |
| 2 | 0.6 | -44.2 | -43.6 |
| 3 | 0.7 | -56.1 | -55.4 |
| 4 | 0.4 | -76.5 | -76.1 |
| 5 | 0.4 | -81.9 | -81.5 |
| 6 | 1.5 | -72.0 | -70.5 |
| 7 | 2.2 | -64.5 | -62.3 |
| 8 | 0.4 | -63.9 | -63.5 |
| 9 | 2.1 | -54.5 | -52.4 |

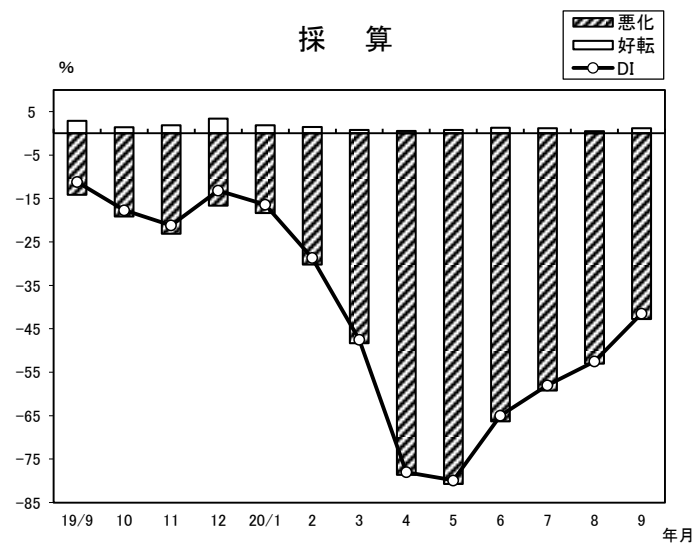
サービス業【理・美容】（前年同月比）



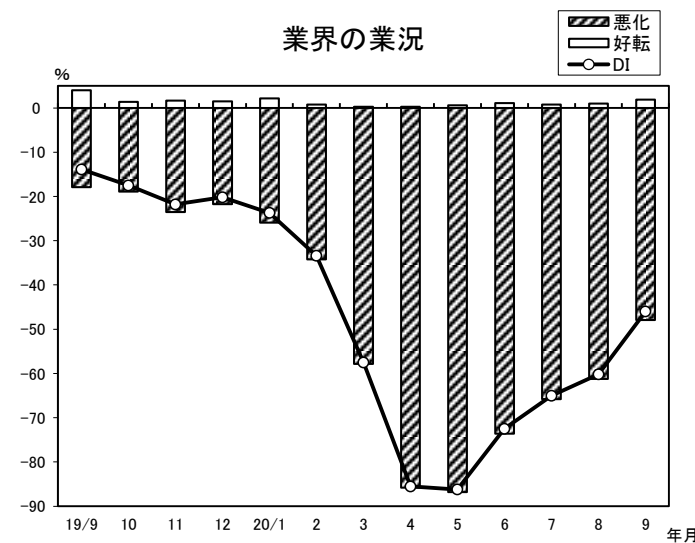
| 年/月 | 増加 | 減少 | DI |
|------|-----|-------|-------|
| 19/9 | 6.4 | -22.9 | -16.5 |
| 10 | 2.3 | -25.5 | -23.2 |
| 11 | 5.0 | -27.6 | -22.6 |
| 12 | 7.4 | -22.3 | -14.9 |
| 20/1 | 2.2 | -25.9 | -23.7 |
| 2 | 3.8 | -41.1 | -37.3 |
| 3 | 1.3 | -62.4 | -61.1 |
| 4 | 0.8 | -88.8 | -88.0 |
| 5 | 1.3 | -89.3 | -88.0 |
| 6 | 2.4 | -77.5 | -75.1 |
| 7 | 2.9 | -69.1 | -66.2 |
| 8 | 1.9 | -64.4 | -62.5 |
| 9 | 2.7 | -56.4 | -53.7 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 1.6 | -11.4 | -9.8 |
| 10 | 1.2 | -13.0 | -11.8 |
| 11 | 1.1 | -16.0 | -14.9 |
| 12 | 1.0 | -12.7 | -11.7 |
| 20/1 | 1.2 | -15.1 | -13.9 |
| 2 | 0.8 | -24.8 | -24.0 |
| 3 | 0.0 | -46.3 | -46.3 |
| 4 | 0.3 | -77.6 | -77.3 |
| 5 | 0.8 | -80.2 | -79.4 |
| 6 | 1.1 | -61.1 | -60.0 |
| 7 | 0.8 | -57.3 | -56.5 |
| 8 | 0.3 | -49.8 | -49.5 |
| 9 | 0.8 | -40.8 | -40.0 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 2.9 | -14.1 | -11.2 |
| 10 | 1.4 | -19.1 | -17.7 |
| 11 | 1.9 | -23.1 | -21.2 |
| 12 | 3.4 | -16.6 | -13.2 |
| 20/1 | 1.9 | -18.3 | -16.4 |
| 2 | 1.5 | -30.2 | -28.7 |
| 3 | 0.8 | -48.3 | -47.5 |
| 4 | 0.6 | -78.6 | -78.0 |
| 5 | 0.8 | -80.7 | -79.9 |
| 6 | 1.3 | -66.3 | -65.0 |
| 7 | 1.2 | -59.2 | -58.0 |
| 8 | 0.5 | -53.0 | -52.5 |
| 9 | 1.2 | -42.7 | -41.5 |



| 年/月 | 好転 | 悪化 | DI |
|------|-----|-------|-------|
| 19/9 | 4.0 | -17.9 | -13.9 |
| 10 | 1.4 | -18.9 | -17.5 |
| 11 | 1.7 | -23.5 | -21.8 |
| 12 | 1.5 | -21.7 | -20.2 |
| 20/1 | 2.2 | -25.9 | -23.7 |
| 2 | 0.8 | -34.2 | -33.4 |
| 3 | 0.3 | -57.8 | -57.5 |
| 4 | 0.3 | -85.8 | -85.5 |
| 5 | 0.6 | -86.8 | -86.2 |
| 6 | 1.1 | -73.6 | -72.5 |
| 7 | 0.8 | -65.8 | -65.0 |
| 8 | 1.0 | -61.2 | -60.2 |
| 9 | 1.9 | -47.9 | -46.0 |